

## Evonik Financials

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As of Q4 2016 (31 Dec, 2016)

KPI Group														
in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
External Sales	14.540	13.365	12.708	12.917	3.425	3.519	3.365	3.198	13.507	3.106	3.258	3.164	3.205	12.732
Growth (%)	9%	-8%	-5%	2%	7%	8%	4%	-1%	5%	-9%	-7%	-6%	0%	-6%
Volumes (%)	2%	-2%	4%	3%	2%	2%	-1%	3%	1%	0%	4%	3%	5%	3%
Prices (%)	10%	0%	-5%	-1%	0%	1%	2%	-4%	0%	-7%	-10%	-10%	-6%	-8%
Exchange Rates (%)	-1%	2%	-1%	0%	6%	6%	3%	2%	5%	-1%	0%	1%	1%	0%
Other (incl. M&A; %)	-2%	-6%	-2%	0%	-1%	-1%	0%	-2%	-1%	-1%	-1%	0%	0%	-1%
Adjusted EBITDA	2.768	2.467	1.989	1.882	650	661	653	501	2.465	565	585	578	437	2.165
Margin (%)	19,0%	18,5%	15,7%	14,6%	19,0%	18,8%	19,4%	15,7%	18,2%	18,2%	18,0%	18,3%	13,6%	17,0%
EBIT	1.924	1.877	1.058	1.077	448	608	382	226	1.664	376	359	381	182	1.298
Adjusted EBIT	2.099	1.887	1.398	1.256	485	486	473	308	1.752	389	406	396	258	1.448
Margin (%)	14,4%	14,1%	11,0%	9,7%	14,2%	13,8%	14,1%	9,6%	13,0%	12,5%	12,5%	12,5%	8,0%	11,4%
Adjusted EPS	2,70	2,31	1,85	1,68	0,69	0,66	0,64	0,44	2,42	0,55	0,53	0,53	0,39	1,99
Free Cash Flow	550	490	-49	-60	179	-13	508	378	1.052	161	47	280	322	810
Capital expenditures	830	960	1.140	1.123	189	189	206	293	877	160	211	217	372	960
Capital employed (annual average)	10.957	9.250	9.297	10.054					10.530					10.333
ROCE (%)	18,7%	20,4%	15,0%	12,5%					16,6%					14,0%
Dividend (€)	0,91	0,92	1,00	1,00					1,15					1,15
Employees (continuing operations)	33.556	32.034	32.995	33.241	33.075	33.187	33.650	33.576	33.576	33.600	33.742	34.277	34.351	34.351

\* not restated for new corporate structure

**KPI Nutrition & Care**

in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
External Sales	4.081	4.204	4.077	4.075	1.229	1.248	1.240	1.208	4.924	1.047	1.111	1.066	1.093	4.316
<i>Growth (%)</i>	11%	3%	0%	0%	28%	27%	22%	8%	21%	-15%	-11%	-14%	-10%	-12%
<i>Volumes (%)</i>	5%	3%	5%*	1%*	5%	0%	1%	2%	2%	-5%	5%	0%	6%	2%
<i>Prices (%)</i>	7%	-2%	-5%*	0%*	16%	18%	16%	4%	13%	-8%	-15%	-16%	-17%	-14%
<i>Exchange Rates (%)</i>	-1%	2%	0%*	0%*	9%	10%	5%	2%	7%	-2%	-1%	2%	1%	0%
<i>Other (incl. M&amp;A; %)</i>	1%	0%	0%*	-1%*	-2%	-1%	0%	0%	-1%	0%	0%	0%	0%	0%
Adjusted EBITDA	1.049	1.055	901	847	353	381	382	319	1.435	293	264	239	209	1.006
<i>Margin (%)</i>	25,7%	25,1%	22,1%	20,8%	28,7%	30,5%	30,8%	26,4%	29,1%	28,0%	23,8%	22,4%	19,1%	23,3%
EBIT		933	749	655	301	323	313	255	1.193	240	195	182	104	721
Adjusted EBIT	917	929	751	685	302	324	328	261	1.214	240	212	182	161	795
<i>Margin (%)</i>	22,5%	22,1%	18,4%	16,8%	24,6%	26,0%	26,5%	21,6%	24,7%	22,9%	19,1%	17,1%	14,7%	18,4%
Capital expenditures	186	303	459*	458	54	59	64	73	250	41	61	59	154	315
Capital employed (annual average)	1.640	1.906	2.205	2.527					2.923					2.965
ROCE (%)	55,9%	48,7%	34,1%	27,1%					41,5%					26,8%
Employees	6.384	6.821	7.150*	6.943	6.927	6.916	7.062	7.165	7.165	7.347	7.369	7.550	7.594	7.594

\* not restated for new corporate structure

### KPI Resource Efficiency

in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
External Sales	4.045	3.131	3.840	4.040	1.124	1.110	1.044	1.001	4.279	1.120	1.156	1.117	1.081	4.473
<i>Growth (%)</i>	-4%	-23%	-2%	5%	13%	6%	2%	3%	6%	0%	4%	7%	8%	5%
<i>Volumes (%)</i>	0%	-2%	3%*	5%*	6%	4%	-3%	2%	2%	2%	4%	6%	4%	4%
<i>Prices (%)</i>	9%	1%	0%*	0%*	0%	0%	1%	-1%	0%	-3%	-2%	-3%	0%	-2%
<i>Exchange Rates (%)</i>	1%	2%	-2%*	-1%*	6%	5%	3%	3%	4%	0%	0%	2%	1%	1%
<i>Other (incl. M&amp;A; %)</i>	-12%	-23%	-2%*	1%*	1%	-2%	1%	-1%	0%	1%	2%	2%	3%	2%
Adjusted EBITDA	765	663	818	836	244	254	216	182	896	256	270	262	189	977
<i>Margin (%)</i>	18,9%	21,2%	21,3%	20,7%	21,7%	22,9%	20,7%	18,2%	20,9%	22,9%	23,4%	23,5%	17,5%	21,8%
EBIT		531	646	598	184	199	117	119	618	199	220	203	108	731
Adjusted EBIT	611	526	654	642	192	200	161	122	675	200	214	205	132	751
<i>Margin (%)</i>	15,1%	16,8%	17,0%	15,9%	17,1%	18,0%	15,4%	12,2%	15,8%	17,9%	18,5%	18,4%	12,2%	16,8%
Capital expenditures	170	171	230*	273	46	52	63	80	241	49	63	68	86	266
Capital employed (annual average)	2.068	1.596	2.248	2.474					2.726					2.776
ROCE (%)	29,5%	33,0%	29,1%	25,9%					24,8%					27,1%
Employees	6.381	5.755	5.854*	7.835	7.908	8.231	8.549	8.662	8.662	8.652	8.758	8.879	8.928	8.928

\* not restated for new corporate structure

### KPI Performance Materials

in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
External Sales	4.880	4.843	3.828	3.827	851	938	858	789	3.435	772	829	797	846	3.245
<i>Growth (%)</i>	19%	-1%	-7%	0%	-15%	-4%	-11%	-11%	-10%	-9%	-12%	-7%	7%	-6%
<i>Volumes (%)</i>	2%	-6%	4%*	4%*	-5%	4%	-2%	5%	1%	5%	4%	4%	4%	4%
<i>Prices (%)</i>	18%	2%	-9%*	-2%*	-14%	-13%	-11%	-18%	-14%	-14%	-16%	-11%	3%	-10%
<i>Exchange Rates (%)</i>	-2%	3%	-1%*	0%*	4%	5%	2%	2%	3%	0%	0%	0%	0%	0%
<i>Other (incl. M&amp;A; %)</i>	0%	0%	-1%*	0%*	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Adjusted EBITDA	907	853	404	325	72	82	94	62	309	64	105	104	98	371
<i>Margin (%)</i>	18,6%	17,6%	10,6%	8,5%	8,5%	8,7%	11,0%	7,9%	9,0%	8,3%	12,7%	13,0%	11,6%	11,4%
EBIT		717	251	177	22	52	30	-14	90	39	49	69	52	209
Adjusted EBIT	748	701	293	204	42	51	57	24	174	30	70	70	64	234
<i>Margin (%)</i>	15,3%	14,5%	7,7%	5,3%	4,9%	5,4%	6,6%	3,0%	5,1%	3,9%	8,4%	8,8%	7,6%	7,2%
Capital expenditures	210	344	290*	218	47	43	34	59	183	24	41	42	61	168
Capital employed (annual average)	1.702	1.811	1.307	1.397					1.467					1.278
ROCE (%)	43,9%	38,7%	22,4%	14,6%					11,9%					18,3%
Employees	6.846	6.134	6,268*	4.353	4.346	4.245	4.387	4.380	4.380	4.384	4.376	4.421	4.393	4.393

\* not restated for new corporate structure

**KPI Services**

in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015**	Q2 2015**	Q3 2015**	Q4 2015**	Year FY 2015**	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
External Sales	952	999	894	906	207	211	207	203	828	166	163	173	180	683
Growth (%)	19%	5%		1%	-10%	-5%	-5%	-14%	-9%	-20%	-23%	-16%	-11%	-18%
Volumes (%)														
Prices (%)														
Exchange Rates (%)														
Other (incl. M&A; %)														
Adjusted EBITDA	139	174	146	151	46	28	46	40	159	35	33	50	32	151
Margin (%)	14,6%	17,4%	16,3%	16,7%	22,2%	13,3%	22,2%	19,7%	19,2%	21,1%	20,2%	28,9%	17,8%	22,1%
EBIT	64	33	35	16	3	-2	14	5	33	-3	-11	13	-15	-16
Adjusted EBIT	56	78	46	49	20	2	18	10	50	7	4	21	0	32
Margin (%)	5,9%	7,8%	5,1%	5,4%	9,7%	0,9%	8,7%	4,9%	6,0%	4,2%	2,5%	12,1%	0,0%	4,7%
Capital expenditures	84	103	123*	153	39	31	40	67	177	43	41	41	64	189
Capital employed (annual average)	442	486	520	507					539					572
ROCE (%)	12,7%	16,0%	8,9%	9,7%					9,3%					5,6%
Employees	10.946	11.900	12.192*	13.173	12.971	12.907	12.747	12.668	12.668	12.710	12.737	12.896	12.892	12.892

\* not restated for new corporate structure

\*\* 2015 figures restated for restructuring between Services and Corporate / Others segments (FY 2015: -€4 m adj. EBITDA impact in Services)

**KPI Corporate / Others**

in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015**	Q2 2015**	Q3 2015**	Q4 2015**	Year FY 2015**	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
External Sales	170	188	69	69	14	12	16	-3	41	1	-1	11	5	15
<i>Growth (%)</i>														
<i>Volumes (%)</i>														
<i>Prices (%)</i>														
<i>Exchange Rates (%)</i>														
<i>Other (incl. M&amp;A; %)</i>														
Adjusted EBITDA	-311	-278	-280	-277	-65	-84	-85	-102	-334	-83	-87	-77	-92	-340
EBIT		-368	-621	-388	-75	36	-92	-139	-270	-98	-94	-87	-67	-347
Adjusted EBIT	-404	-347	-346	-324	-71	-91	-91	-109	-361	-88	-94	-82	-100	-364
Capital expenditures	106	39	38*	21	3	4	5	14	26	3	5	7	7	22
Capital employed (annual average)	3.519		3.032	3.149					2.875					
Employees	1.846	1.424	1.531*	937	923	888	905	701	701	507	502	531	544	544

\* not restated for new corporate structure

\*\* 2015 figures restated for restructuring between Services and Corporate / Others segments (FY 2015: +€4 m adj. EBITDA impact in Corporate / Others)

Group Income Statement

in €million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
Sales	14.540	13.365	12.708	12.917	3.425	3.519	3.365	3.198	13.507	3.106	3.258	3.164	3.205	12.732
Cost of sales	-10.247	-9.457	-9.111	-9.308	-2.317	-2.345	-2.245	-2.188	-9.096	-2.048	-2.144	-2.106	-2.237	-8.534
<b>Gross profit on sales</b>	<b>4.293</b>	<b>3.908</b>	<b>3.597</b>	<b>3.609</b>	<b>1.108</b>	<b>1.174</b>	<b>1.120</b>	<b>1.010</b>	<b>4.411</b>	<b>1.058</b>	<b>1.114</b>	<b>1.058</b>	<b>968</b>	<b>4.198</b>
Selling expenses	-1.242	-1.286	-1.294	-1.289	-341	-371	-352	-385	-1.447	-356	-383	-369	-407	-1.515
Research and development expenses	-365	-382	-394	-413	-101	-104	-102	-127	-434	-103	-109	-109	-117	-438
General administrative expenses	-663	-634	-631	-601	-160	-184	-166	-184	-693	-155	-174	-175	-181	-686
Other operating income & expenses	-186	209	-229	-243	-59	92	-102	-87	-158	-65	-74	-24	-60	-222
Result from investments recognized at equity	80	62	9	14	1	1	-16	-1	-15	-3	-15	0	-21	-39
<b>Income before financial result and income taxes, continuing operations = EBIT</b>	<b>1.837</b>	<b>1.815</b>	<b>1.058</b>	<b>1.077</b>	<b>448</b>	<b>608</b>	<b>382</b>	<b>226</b>	<b>1.664</b>	<b>376</b>	<b>359</b>	<b>381</b>	<b>182</b>	<b>1.298</b>
<b>Financial Result</b>	<b>-294</b>	<b>-259</b>	<b>-249</b>	<b>-235</b>	<b>-63</b>	<b>-51</b>	<b>-86</b>	<b>-22</b>	<b>-223</b>	<b>-34</b>	<b>-93</b>	<b>-55</b>	<b>8</b>	<b>-174</b>
<b>Income before income taxes, continuing operations</b>	<b>1.543</b>	<b>1.556</b>	<b>809</b>	<b>842</b>	<b>385</b>	<b>557</b>	<b>296</b>	<b>204</b>	<b>1.441</b>	<b>342</b>	<b>266</b>	<b>326</b>	<b>190</b>	<b>1.124</b>
Income taxes	-451	-453	-224	-252	-115	-133	-105	-70	-422	-98	-97	-100	-66	-362
<b>Income after taxes, continuing operations</b>	<b>1.092</b>	<b>1.103</b>	<b>585</b>	<b>590</b>	<b>270</b>	<b>424</b>	<b>191</b>	<b>134</b>	<b>1.019</b>	<b>244</b>	<b>169</b>	<b>226</b>	<b>124</b>	<b>762</b>
Income after taxes, discontinued operations	-78	65	1.428	-9	-11	-5	0	-2	-17	0	-1	1	95	96
<b>Income after taxes</b>	<b>1.014</b>	<b>1.168</b>	<b>2.013</b>	<b>581</b>	<b>259</b>	<b>419</b>	<b>191</b>	<b>132</b>	<b>1.002</b>	<b>244</b>	<b>168</b>	<b>227</b>	<b>219</b>	<b>858</b>
thereof attributable to non-controlling interests	3	3	-41	13	3	1	3	3	11	4	3	4	3	14
<b>Shareholders of EVONIK Industries AG (net income)</b>	<b>1.011</b>	<b>1.165</b>	<b>2.054</b>	<b>568</b>	<b>256</b>	<b>418</b>	<b>188</b>	<b>129</b>	<b>991</b>	<b>240</b>	<b>165</b>	<b>223</b>	<b>216</b>	<b>844</b>
<b>EPS</b>	<b>2,17</b>	<b>2,50</b>	<b>4,41</b>	<b>1,22</b>	<b>0,55</b>	<b>0,90</b>	<b>0,40</b>	<b>0,28</b>	<b>2,13</b>	<b>0,52</b>	<b>0,35</b>	<b>0,48</b>	<b>0,46</b>	<b>1,81</b>

\* not restated for new corporate structure



### Group Adjusted Income Statement

in € million	Year FY 2011*	Year FY 2012*	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
<b>Sales</b>	<b>14.540</b>	<b>13.365</b>	<b>12.708</b>	<b>12.917</b>	<b>3.425</b>	<b>3.519</b>	<b>3.365</b>	<b>3.198</b>	<b>13.507</b>	<b>3.106</b>	<b>3.258</b>	<b>3.164</b>	<b>3.205</b>	<b>12.732</b>
<b>Adjusted EBITDA</b>	<b>2.768</b>	<b>2.467</b>	<b>1.989</b>	<b>1.882</b>	<b>650</b>	<b>661</b>	<b>653</b>	<b>501</b>	<b>2.465</b>	<b>565</b>	<b>585</b>	<b>578</b>	<b>437</b>	<b>2.165</b>
Depreciation and amortization	669	-580	-591	-626	-165	-175	-180	-193	-713	-176	-179	-182	-179	-717
<b>Adjusted EBIT</b>	<b>2.099</b>	<b>1.887</b>	<b>1.398</b>	<b>1.256</b>	<b>485</b>	<b>486</b>	<b>473</b>	<b>308</b>	<b>1.752</b>	<b>389</b>	<b>406</b>	<b>396</b>	<b>258</b>	<b>1.448</b>
Adjusted net interest result	-381	-321	-255	-192	-56	-40	-53	-22	-171	-29	-49	-53	-10	-140
Adjusted other financial result	6	-17	6	-17	7	-9	-5	-1	-8	-3	-6	3	7	1
Adjusted net financial result	-249	-209	-249	-209	-49	-49	-58	-23	-179	-32	-55	-50	-3	-139
Depreciation and amortization on intangible assets	84	59	84	59	9	10	10	10	39	10	10	11	16	47
<b>Adjusted income before income taxes, continuing operations</b>	<b>1.718</b>	<b>1.566</b>	<b>1.233</b>	<b>1.106</b>	<b>445</b>	<b>447</b>	<b>425</b>	<b>295</b>	<b>1.612</b>	<b>367</b>	<b>361</b>	<b>357</b>	<b>271</b>	<b>1.356</b>
Adjusted income taxes, continuing operations	-454	-445	-355	-313	-122	-139	-126	-86	-473	-109	-112	-106	-86	-412
<b>Adjusted income after taxes</b>	<b>1.264</b>	<b>1.121</b>	<b>878</b>	<b>793</b>	<b>323</b>	<b>308</b>	<b>299</b>	<b>209</b>	<b>1.139</b>	<b>258</b>	<b>249</b>	<b>251</b>	<b>185</b>	<b>944</b>
Adjusted non-controlling interest	-8	-45	-14	-11	-3	-1	-3	-4	-11	-4	-3	-4	-3	-14
<b>Adjusted net income</b>	<b>1.256</b>	<b>1.076</b>	<b>864</b>	<b>782</b>	<b>320</b>	<b>307</b>	<b>296</b>	<b>205</b>	<b>1.128</b>	<b>254</b>	<b>246</b>	<b>247</b>	<b>182</b>	<b>930</b>
<b>Adjusted EPS</b>	<b>2,70</b>	<b>2,31</b>	<b>1,85</b>	<b>1,68</b>	<b>0,69</b>	<b>0,66</b>	<b>0,64</b>	<b>0,44</b>	<b>2,42</b>	<b>0,55</b>	<b>0,53</b>	<b>0,53</b>	<b>0,39</b>	<b>1,99</b>

\* not restated for new P&L structure

### Adjustments

in € million	Year FY 2011	Year FY 2012	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	Year FY 2016
Restructuring	-30	132	-191	-86	-8	-14	-20	-24	-65	-6	-18	-1	26	1
Impairment losses/reversal of impairment losses	-131	-167	-15	-37	-24	1	-24	-16	-63	0	-17	-1	-30	-48
Acquisition / divestment of shareholdings	-33	8	-41	1	0	142	0	0	142	0	-11	-6	-29	-46
Other	19	17	-93	-57	-5	-7	-47	-42	-102	-7	-1	-7	-42	-57
=Adjustments	-175	-10	-340	-179	-37	122	-91	-82	-88	-13	-47	-15	-76	-150

## Group Balance Sheet

### Assets

in € million	Year	Year	Year	Year				Year				Year
	FY 2011	FY 2012	FY 2013	FY 2014	Q1 2015	Q2 2015	Q3 2015	FY 2015	Q1 2016	Q2 2016	Q3 2016	FY 2016
Intangible assets	3.272	3.190	3.038	3.100	3.182	3.175	3.164	3.168	3.199	3.219	3.259	3.312
Property, plant and equipment	5.901	6.117	4.832	5.515	5.784	5.712	5.632	5.808	5.727	5.836	5.845	6.041
Investments recognized at equity	1.057	1.122	878	357	359	59	47	53	55	47	45	43
Financial assets	255	197	150	83	94	92	114	116	134	139	167	213
Deferred tax assets	477	842	837	1.127	1.448	1.017	1.110	1.110	1.150	1.611	1.579	1.162
Other income tax assets	23	21	13	11	13	14	14	11	11	11	10	8
Other receivables	41	35	30	58	57	60	56	54	58	53	52	58
<b>Non-current assets</b>	<b>11.026</b>	<b>11.524</b>	<b>9.778</b>	<b>10.251</b>	<b>10.937</b>	<b>10.129</b>	<b>10.137</b>	<b>10.320</b>	<b>10.334</b>	<b>10.916</b>	<b>10.957</b>	<b>10.837</b>
Inventories	1.645	1.648	1.594	1.778	1.813	1.777	1.780	1.763	1.750	1.654	1.648	1.679
Other income tax assets	60	121	188	211	169	209	112	111	76	104	117	228
Trade accounts receivable	1.711	1.687	1.626	1.720	2.051	2.075	1.964	1.813	1.817	1.755	1.709	1.661
Other receivables	358	325	278	303	336	345	306	265	314	328	314	300
Financial assets	688	1.086	748	449	769	436	388	365	363	192	147	317
Cash and cash equivalents	1.409	741	1.527	921	1.614	1.777	2.342	2.368	2.466	2.156	4.340	4.623
<b>Current assets</b>	<b>5.871</b>	<b>5.608</b>	<b>5.961</b>	<b>5.382</b>	<b>6.752</b>	<b>6.619</b>	<b>6.892</b>	<b>6.685</b>	<b>6.786</b>	<b>6.189</b>	<b>8.275</b>	<b>8.808</b>
Assets held for sale	47	34	144	52	41	31	33	0	0	0	0	0
<b>Current assets</b>	<b>5.918</b>	<b>5.642</b>	<b>6.105</b>	<b>5.434</b>	<b>6.793</b>	<b>6.650</b>	<b>6.925</b>	<b>6.685</b>	<b>6.786</b>	<b>6.189</b>	<b>8.275</b>	<b>8.808</b>
<b>Total assets</b>	<b>16.944</b>	<b>17.166</b>	<b>15.883</b>	<b>15.685</b>	<b>17.730</b>	<b>16.779</b>	<b>17.062</b>	<b>17.005</b>	<b>17.120</b>	<b>17.105</b>	<b>19.232</b>	<b>19.645</b>

### Liabilities

in € million	Year	Year	Year	Year				Year				Year
	FY 2011	FY 2012	FY 2013	FY 2014	Q1 2015	Q2 2015	Q3 2015	FY 2015	Q1 2016	Q2 2016	Q3 2016	FY 2016
Issued capital	466	466	466	466	466	466	466	466	466	466	466	466
Reserves	5.515	4.892	6.292	5.961	5.861	6.712	6.619	7.027	7.082	5.765	6.025	7.192
<b>Equity attributable to shareholders of Evonik Industries AG</b>	<b>5.981</b>	<b>5.358</b>	<b>6.758</b>	<b>6.427</b>	<b>6.327</b>	<b>7.178</b>	<b>7.085</b>	<b>7.493</b>	<b>7.548</b>	<b>6.231</b>	<b>6.491</b>	<b>7.658</b>
Equity attributable to non-controlling interests	93	111	78	95	99	95	96	83	80	88	90	92
<b>Total equity</b>	<b>6.074</b>	<b>5.469</b>	<b>6.836</b>	<b>6.522</b>	<b>6.426</b>	<b>7.273</b>	<b>7.181</b>	<b>7.576</b>	<b>7.628</b>	<b>6.319</b>	<b>6.581</b>	<b>7.750</b>
Provisions for pensions and other post-employment benefits	2.805	4.380	3.331	3.953	4.875	3.489	3.784	3.349	3.528	5.054	4.917	3.852
Other provisions	1.014	799	800	903	916	954	922	854	869	865	880	817
Deferred tax liabilities	481	413	412	449	450	441	449	479	450	477	462	453
Other income tax liabilities	70	115	148	199	207	224	226	150	157	127	168	173
Financial liabilities	2.745	1.464	627	666	1.453	1.437	1.422	1.415	1.383	1.416	3.294	3.334
Other payables	369	309	81	71	106	95	103	106	106	59	56	71
<b>Non-current liabilities</b>	<b>7.484</b>	<b>7.480</b>	<b>5.399</b>	<b>6.241</b>	<b>8.007</b>	<b>6.640</b>	<b>6.906</b>	<b>6.353</b>	<b>6.493</b>	<b>7.998</b>	<b>9.777</b>	<b>8.700</b>
Other provisions	1.174	1.130	979	957	1.042	803	1.017	1.177	1.213	924	1.010	1.035
Other income tax liabilities	352	223	158	105	149	177	188	209	227	173	123	83
Financial liabilities	402	1.483	1.037	469	696	465	412	291	260	301	333	401
Trade accounts payable	1.086	1.096	1.089	1.126	1.046	1.028	980	1.090	900	917	961	1.212
Other payables	284	272	282	247	350	388	370	309	399	473	447	464
	<b>3.298</b>	<b>4.204</b>	<b>3.545</b>	<b>2.904</b>	<b>3.283</b>	<b>2.861</b>	<b>2.967</b>	<b>3.076</b>	<b>2.999</b>	<b>2.788</b>	<b>2.874</b>	<b>3.195</b>
Liabilities associated with assets held for sale	88	13	103	18	14	5	8	0	0	0	0	0
<b>Current liabilities</b>	<b>3.386</b>	<b>4.217</b>	<b>3.648</b>	<b>2.922</b>	<b>3.297</b>	<b>2.866</b>	<b>2.975</b>	<b>3.076</b>	<b>2.999</b>	<b>2.788</b>	<b>2.874</b>	<b>3.195</b>
<b>Total equity and liabilities</b>	<b>16.944</b>	<b>17.166</b>	<b>15.883</b>	<b>15.685</b>	<b>17.730</b>	<b>16.779</b>	<b>17.062</b>	<b>17.005</b>	<b>17.120</b>	<b>17.105</b>	<b>19.232</b>	<b>19.645</b>

Group Cash Flow Statement

In € million	Year		Year				Year				Year				Year				Year				
	FY 2010*	FY 2011*	FY 2012*	Q1 2013	Q2 2013	Q3 2013	Q4 2013	FY 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	FY 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	FY 2016
Income before financial result and income taxes, continuing operations = EBIT	1,339	1,837	1,815	432	309	116	201	1,058	299	249	295	233	1,077	448	608	382	226	1,664	376	359	381	182	1,298
Depreciation, amortization, impairment losses/reversal of impairment losses on non-current assets	799	785	745	143	179	161	155	638	147	173	164	172	656	191	177	198	208	764	176	183	178	210	747
Result from investments recognized at equity	-21	5	27	1	-2	-1	-5	-9	-3	-5	-5	-1	-14	-1	-1	16	1	15	3	15	0	21	39
Gains/losses on disposal of non-current assets	-21	5	27	1	-2	-1	-5	-9	-3	-5	-5	-1	-14	-1	-1	16	1	15	3	15	0	21	39
Change in inventories	-179	-255	-100	-126	34	-15	5	-102	-19	-27	-62	18	-90	55	3	-42	36	52	-5	120	-3	-5	107
Change in trade accounts receivable	-247	-121	-22	-186	28	62	54	-42	-131	-37	36	103	-29	-244	-64	82	172	-44	-25	85	43	70	173
Change in trade accounts payable and current advance payments received from customers	240	76	-25	5	-103	42	45	-11	36	13	-100	79	28	-53	-21	-30	86	-18	-154	0	46	209	101
Change in provisions for pensions and other post-employment benefits	-176	-200	-207	-33	-26	-44	-29	-132	-32	-35	-55	-43	-165	-36	-24	-57	-45	-162	-37	-30	-58	-48	-173
Change in other provisions	241	-76	-142	-17	-237	247	-7	-14	36	-222	75	68	-43	51	-179	147	92	111	50	-300	90	36	-124
Change in miscellaneous assets/liabilities	-75	-108	-169	57	-61	137	-9	114	-3	-42	38	-62	-70	86	-41	47	0	92	35	24	-15	69	113
Cash outflows for interest	-199	-194	-143	-15	-21	-13	-109	-158	-10	-19	-12	-73	-114	-12	-31	-13	-11	-67	-18	-42	-28	-13	-101
Cash inflows from interest	34	32	29	5	1	2	5	13	5	3	2	3	13	2	4	3	13	22	17	11	5	23	56
Cash inflows from dividends	55	58	37	1	1	1	3	6	0	16	0	4	20	2	16	0	1	19	1	3	3	4	11
Cash inflows/outflows for income taxes	-240	-404	-450	-82	-119	-26	-110	-337	-27	-83	-57	-53	-230	-45	-142	-8	-141	-336	-72	-177	-141	-102	-492
<b>Cash flow from operating activities, continuing operations</b>	<b>1,571</b>	<b>1,435</b>	<b>1,395</b>	<b>184</b>	<b>-16</b>	<b>667</b>	<b>199</b>	<b>1,034</b>	<b>298</b>	<b>-19</b>	<b>312</b>	<b>444</b>	<b>1,035</b>	<b>445</b>	<b>167</b>	<b>717</b>	<b>639</b>	<b>1,968</b>	<b>347</b>	<b>251</b>	<b>500</b>	<b>660</b>	<b>1,758</b>
Cash flow from operating activities, discontinued operations	504	-126	25	4	37	-10	-10	21	17	12	2	0	31	1	2	0	0	3	0	0	0	0	0
<b>Cash flow from operating activities</b>	<b>2,075</b>	<b>1,309</b>	<b>1,420</b>	<b>188</b>	<b>21</b>	<b>657</b>	<b>189</b>	<b>1,055</b>	<b>315</b>	<b>-7</b>	<b>314</b>	<b>444</b>	<b>1,066</b>	<b>446</b>	<b>169</b>	<b>717</b>	<b>639</b>	<b>1,971</b>	<b>347</b>	<b>251</b>	<b>500</b>	<b>660</b>	<b>1,758</b>
Cash outflows for investments in intangible assets, property, plant and equipment, investment property	-769	-885	-905	-216	-235	-303	-329	-1,083	-258	-263	-243	-331	-1,095	-266	-180	-209	-261	-916	-186	-204	-220	-338	-948
Cash outflows for investments in shareholdings	-55	-134	-30	-2	-2	-4	-13	-21	-39	-3	-65	-7	-114	-3	-37	-2	-28	-70	-58	-29	-48	-14	-149
Cash inflows from divestments of intangible assets, property, plant and equipment, investment property	53	62	42	13	17	3	10	43	2	0	15	17	3	5	5	0	13	3	1	15	-2	17	
Cash inflows/outflows from divestments of shareholdings	63	1,021	58	-7	-17	1,071	25	1,072	16	-38	581	19	578	3	420	-3	1	421	0	0	1	0	1
Cash inflows/outflows relating to securities, deposits and loans	-364	-262	-238	362	-98	-302	531	493	-4	2	19	231	248	-242	272	72	9	111	5	238	-8	-17	218
Cash outflows to fund the contractual trust arrangement	-200	-400	-400	0	0	0	-200	-200	0	0	0	-209	-209	0	-10	-8	-201	-219	0	-14	0	-8	-22
<b>Cash flow from investing activities, continuing operations</b>	<b>-1,111</b>	<b>-612</b>	<b>-1,472</b>	<b>150</b>	<b>-335</b>	<b>465</b>	<b>24</b>	<b>304</b>	<b>-283</b>	<b>-302</b>	<b>292</b>	<b>-282</b>	<b>-575</b>	<b>-505</b>	<b>470</b>	<b>-145</b>	<b>-480</b>	<b>-660</b>	<b>-236</b>	<b>-8</b>	<b>-260</b>	<b>-379</b>	<b>-883</b>
Cash flow from investing activities, discontinued operations	-161	14	-149	3	-19	75	0	59	-1	0	0	-1	0	0	0	0	0	0	0	0	0	0	0
<b>Cash flow from investing activities</b>	<b>-1,272</b>	<b>-598</b>	<b>-1,621</b>	<b>153</b>	<b>-354</b>	<b>540</b>	<b>24</b>	<b>363</b>	<b>-284</b>	<b>-302</b>	<b>292</b>	<b>-282</b>	<b>-576</b>	<b>-505</b>	<b>470</b>	<b>-145</b>	<b>-480</b>	<b>-660</b>	<b>-236</b>	<b>-8</b>	<b>-260</b>	<b>-379</b>	<b>-883</b>
Cash inflows/outflows relating to capital contributions	26	18	0	0	0	0	2	2	0	0	0	0	0	0	1	2	3	2	2	0	0	0	4
Cash outflows for dividends to shareholders of Evonik Industries AG	-320	-400	-425	-429	0	0	0	-429	0	-466	0	0	-466	0	-466	0	-466	0	-466	0	-536	0	-536
Cash outflows for dividends to non-controlling interests	-24	-14	-11	0	-3	-3	0	-6	-3	0	0	-2	-5	-7	-3	0	-1	-11	-8	0	-1	0	-9
Cash inflows/outflows from changes in ownership interests in subsidiaries without loss of control	0	-3	0	-2	0	0	0	-2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash outflows for the purchase of treasury shares	0	0	0	0	0	0	0	0	-6	-7	0	0	-13	-7	-7	0	0	-14	-7	-8	0	0	-15
Cash inflows from the sale of treasury shares	0	0	0	0	0	0	0	0	0	13	0	0	13	0	15	0	0	15	0	15	0	0	15
Cash inflows from the addition of financial liabilities	355	264	135	48	547	156	-28	723	112	27	9	59	207	795	30	29	-10	844	29	60	1,974	1	2,064
Cash outflows for repayment of financial liabilities	-414	-501	-187	-120	-48	-89	-1,072	-1,329	-87	0	-13	-791	-891	-48	-38	-25	-127	-238	-22	-45	-31	0	-98
Cash outflows in connection with financial transactions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-42	0	1	-41
<b>Cash flow from financing activities, continuing operations</b>	<b>-228</b>	<b>-628</b>	<b>-488</b>	<b>-503</b>	<b>496</b>	<b>64</b>	<b>-1,098</b>	<b>-1,041</b>	<b>16</b>	<b>-433</b>	<b>-4</b>	<b>-734</b>	<b>-1,155</b>	<b>733</b>	<b>-469</b>	<b>5</b>	<b>-136</b>	<b>133</b>	<b>-6</b>	<b>-554</b>	<b>1,942</b>	<b>2</b>	<b>1,384</b>
Cash flow from financing activities, discontinued operations	-149	-9	20	0	113	272	33	418	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Cash flow from financing activities</b>	<b>-377</b>	<b>-636</b>	<b>-468</b>	<b>-503</b>	<b>609</b>	<b>336</b>	<b>-1,065</b>	<b>-623</b>	<b>16</b>	<b>-433</b>	<b>-4</b>	<b>-734</b>	<b>-1,155</b>	<b>733</b>	<b>-469</b>	<b>5</b>	<b>-136</b>	<b>133</b>	<b>-6</b>	<b>-554</b>	<b>1,942</b>	<b>2</b>	<b>1,384</b>
<b>Change in cash and cash equivalents</b>	<b>426</b>	<b>75</b>	<b>-669</b>	<b>-162</b>	<b>276</b>	<b>1,533</b>	<b>-852</b>	<b>795</b>	<b>47</b>	<b>-742</b>	<b>602</b>	<b>-572</b>	<b>-665</b>	<b>674</b>	<b>170</b>	<b>577</b>	<b>23</b>	<b>1,444</b>	<b>105</b>	<b>-311</b>	<b>2,182</b>	<b>283</b>	<b>2,259</b>
<b>Cash and cash equivalents as of beginning of period</b>	<b>885</b>	<b>1,351</b>	<b>1,411</b>	<b>793</b>	<b>638</b>	<b>903</b>	<b>2,429</b>	<b>793</b>	<b>1,572</b>	<b>1,618</b>	<b>881</b>	<b>1,495</b>	<b>1,572</b>	<b>921</b>	<b>1,614</b>	<b>1,778</b>	<b>2,343</b>	<b>1,921</b>	<b>2,368</b>	<b>2,466</b>	<b>2,156</b>	<b>4,340</b>	<b>2,368</b>
Change in cash and cash equivalents	426	75	-669	-162	276	1,533	-852	795	47	-742	602	-572	-665	674	170	577	23	1,444	105	-311	2,182	283	2,259
Changes in exchange rates and other changes in cash and cash equivalents	40	-15	-669	-7	-11	-7	-5	-16	-1	5	12	-2	14	19	-6	-12	2	3	-7	1	2	0	-4
<b>Cash and cash equivalents as of end of period</b>	<b>1,351</b>	<b>1,411</b>	<b>741</b>	<b>638</b>	<b>903</b>	<b>1,572</b>	<b>1,572</b>	<b>1,618</b>	<b>881</b>	<b>1,495</b>	<b>921</b>	<b>921</b>	<b>1,614</b>	<b>1,778</b>	<b>2,343</b>	<b>2,368</b>	<b>2,368</b>	<b>2,466</b>	<b>2,156</b>	<b>4,340</b>	<b>4,623</b>	<b>4,623</b>	
Cash and cash equivalents included in assets held for sale	-248	-2	0	-50	-1	0	-45	-45	-43	0	0	0	0	0	-1	-1	0	0	0	0	0	0	0
<b>Cash and cash equivalents as on the balance sheet as of end of period</b>	<b>1,103</b>	<b>1,409</b>	<b>741</b>	<b>588</b>	<b>902</b>	<b>2,429</b>	<b>1,527</b>	<b>1,575</b>	<b>881</b>	<b>1,495</b>	<b>921</b>	<b>921</b>	<b>1,614</b>	<b>1,777</b>	<b>2,342</b>	<b>2,368</b>	<b>2,368</b>	<b>2,466</b>	<b>2,156</b>	<b>4,340</b>	<b>4,623</b>	<b>4,623</b>	

\* not restated for new P&L structure

Group Net Financial Position

in €million	Year FY 2011	Year FY 2012	Year FY 2013	Year FY 2014	Q1 2015	Q2 2015	Q3 2015	Year FY 2015	Q1 2016	Q2 2016	Q3 2016	Year FY 2016	Notes of the annual report 2016
Non-current financial liabilities	-2.657	-1.397	-627	-639	-1.397	-1.393	-1.382	-1.361	-1.345	-1.352	-3.241	-3.240	(7.10)
Current financial liabilities	-249	-1.437	-979	-290	-320	-304	-300	-194	-213	-229	-292	-307	(7.10)
<b>Financial debt</b>	<b>-2.906</b>	<b>-2.834</b>	<b>-1.606</b>	<b>-929</b>	<b>-1.717</b>	<b>-1.697</b>	<b>-1.682</b>	<b>-1.555</b>	<b>-1.558</b>	<b>-1.581</b>	<b>-3.533</b>	<b>-3.547</b>	
- Cash and cash equivalents	1.409	741	1.527	921	1.614	1.777	2.342	2.368	2.466	2.156	4.340	4.623	(8.3)
- Current securities	649	928	635	387	640	365	286	262	261	10	11	11	(10.2)
- Other financial assets	5	2	15	21	11	14	17	23	8	13	19	24	
<b>Financial assets</b>	<b>2.063</b>	<b>1.671</b>	<b>2.177</b>	<b>1.329</b>	<b>2.265</b>	<b>2.156</b>	<b>2.645</b>	<b>2.653</b>	<b>2.735</b>	<b>2.179</b>	<b>4.370</b>	<b>4.658</b>	
<b>Net financial debt/cash as stated on the balance sheet</b>	<b>-843</b>	<b>-1.163</b>	<b>571</b>	<b>400</b>	<b>548</b>	<b>459</b>	<b>963</b>	<b>1.098</b>	<b>1.177</b>	<b>598</b>	<b>837</b>	<b>1.111</b>	