



Charts to the statement at the Annual Shareholders' Meeting in Essen (Germany) on May 23, 2018, 10 a.m.

– The spoken version is authoritative –

Christian Kullmann, Chairman of the Executive Board of Evonik Industries AG

WE ARE EVONIK.
We work to improve your life.

Corporate strategy

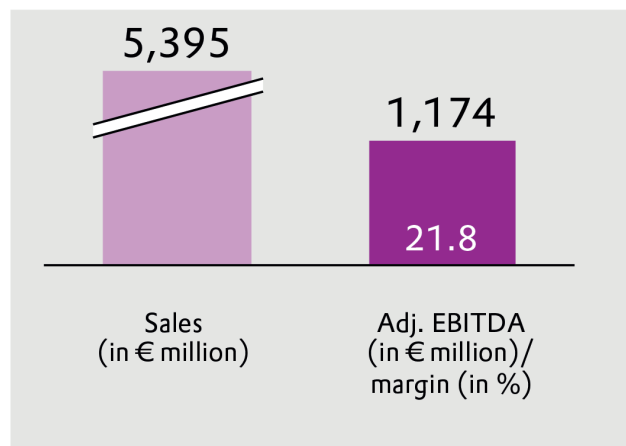


A good operating performance in 2017

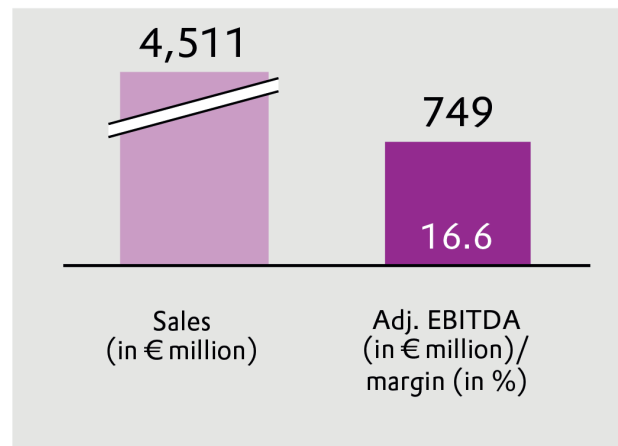
Sales	Adjusted EBITDA	Adjusted earnings per share
€14,419 million	€2,360 million	€2.17

Operational performance of the segments in 2017

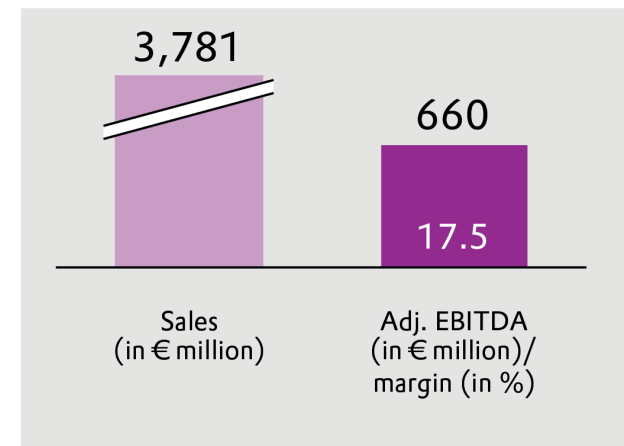
Resource Efficiency



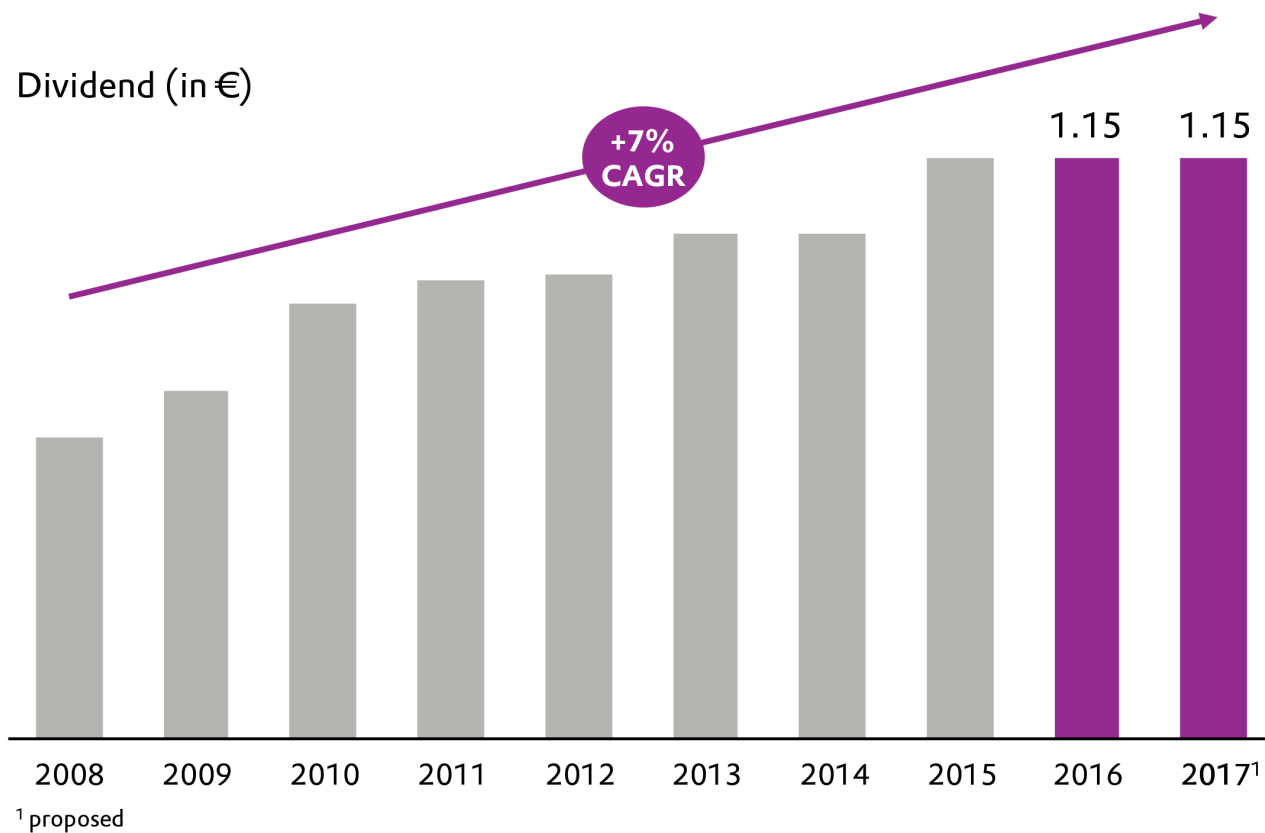
Nutrition & Care



Performance Materials

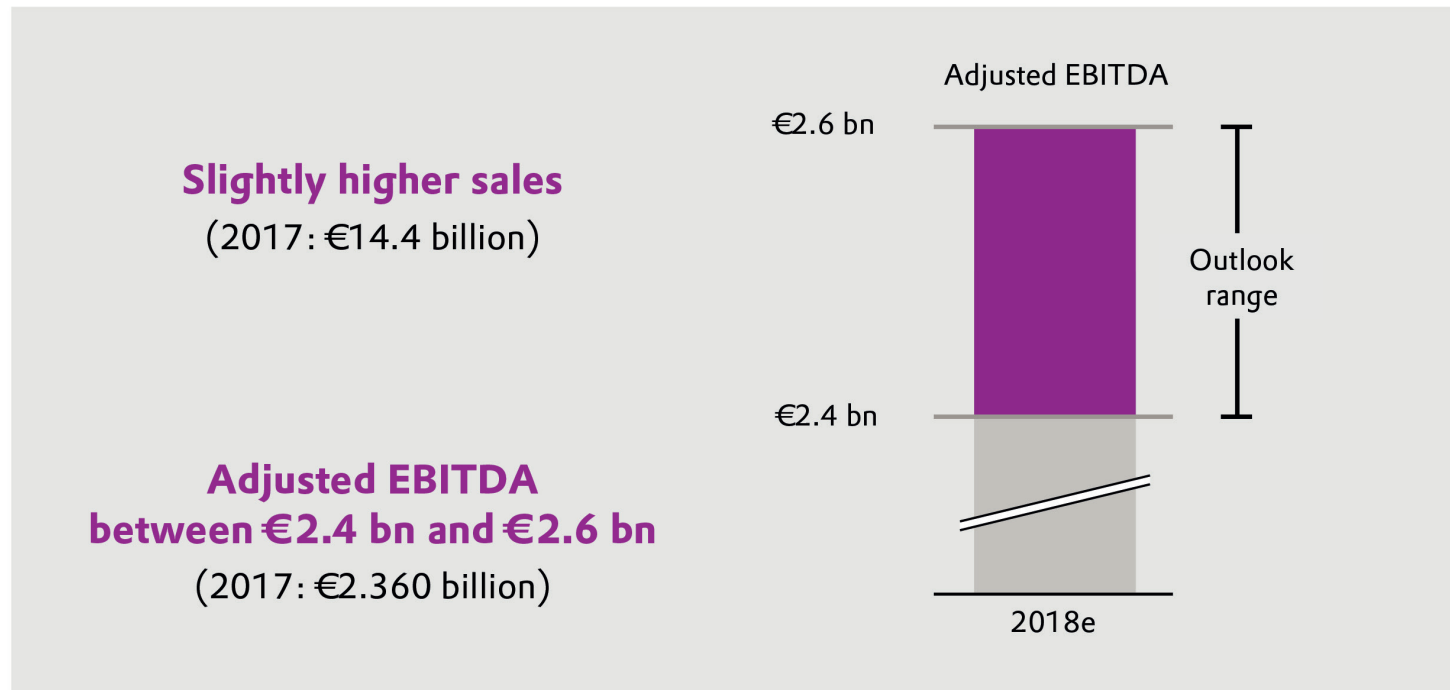


Stable dividend and high dividend yield of around 4 percent



- Dividend policy aligned to **reliability and continuity**
- **Dividend yield of around 4%** is at the upper end of the chemical industry

Outlook for 2018 – Earnings expected to grow



Q1 2018 – A good start to the new year

- Sales: €3,678 million (+1%¹)
- Adjusted EBITDA: €679 million (+14%¹)
- Adjusted EBITDA margin: 18.5% (+2.1 percentage points¹)
- Outlook confirmed (adjusted EBITDA between €2.4 bn and €2.6 bn)

¹ compared Q1 2017

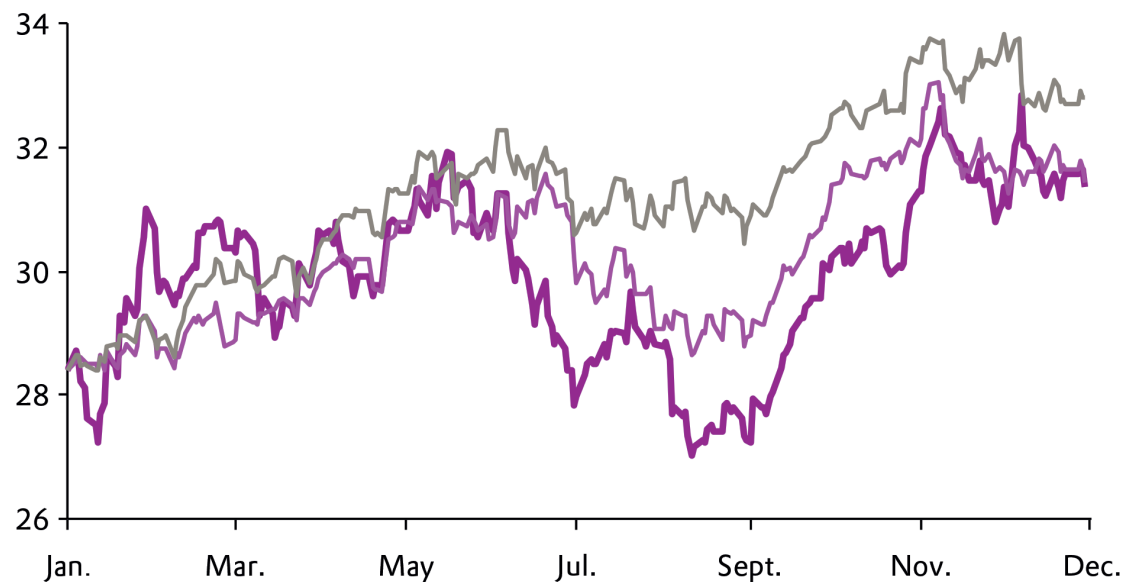
Evonik shares – Price performance in 2017

Price performance 2017

Evonik: +10.5%

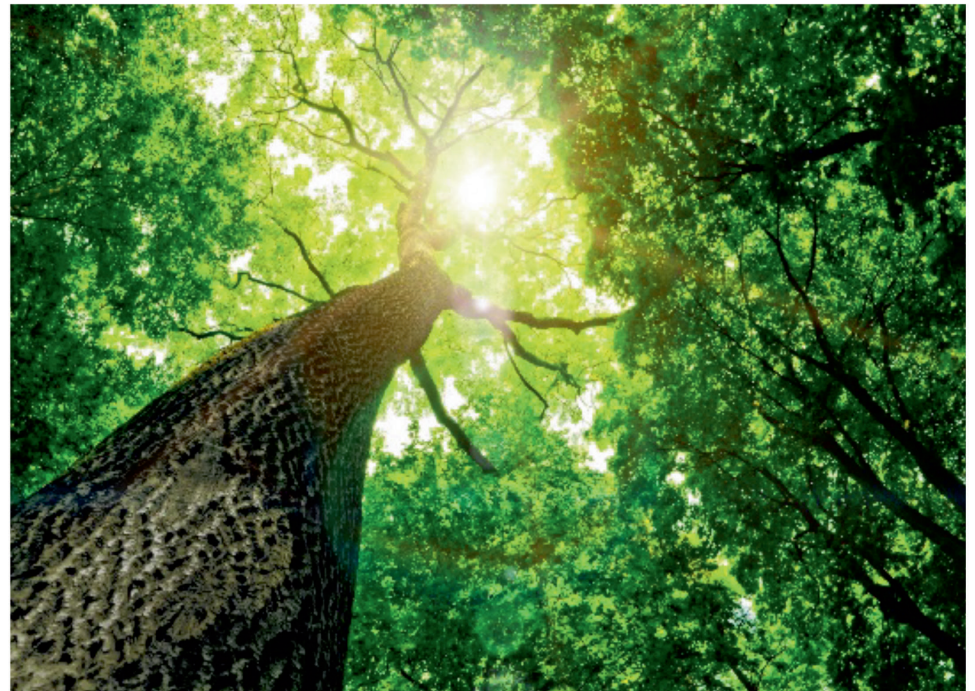
DJ Stoxx 600 ChemicalsSM: +10.7%

MDAX: +15.5%



Evonik is stepping up its sustainability activities

- Responsible conduct as a basis for the future of Evonik
- Our innovative products and solutions make a contribution to sustainable development





Disclaimer

This presentation may contain forward-looking statements. These statements are based on current estimates and projections of the management of Evonik Industries AG and currently available information. These forward-looking statements do not constitute a guarantee of future developments and earnings expectations. Future performance and developments depend on a wide variety of factors which contain a number of risks and unforeseeable factors and are based on assumptions that may prove incorrect. Many factors could cause the actual results, performance or achievements of Evonik to be materially different from those that may be expressed or implied in such statements. Neither Evonik Industries AG nor group companies of Evonik Industries AG assume any obligation to update the forward-looking statements contained in this presentation.