Charts to the statement at the Annual Shareholders’ Meeting in Essen (Germany) on May 28, 2019, 10 a.m.

– The spoken version is authoritative –

Christian Kullmann, Chairman of the Executive Board of Evonik Industries AG
Corporate strategy

Profitable growth

Portfolio

Innovation

Culture
### Strong operating performance in 2018

<table>
<thead>
<tr>
<th></th>
<th>Sales</th>
<th>Adjusted EBITDA</th>
<th>Adjusted earnings per share</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>€15,024</strong> million</td>
<td><strong>€2,601</strong> million</td>
<td><strong>€2.78</strong></td>
<td></td>
</tr>
</tbody>
</table>
Operating performance of the segments in 2018

<table>
<thead>
<tr>
<th>Resource Efficiency</th>
<th>Nutrition &amp; Care</th>
<th>Performance Materials</th>
</tr>
</thead>
<tbody>
<tr>
<td>5,709</td>
<td>4,646</td>
<td>3,976</td>
</tr>
<tr>
<td>1,288</td>
<td>810</td>
<td>670</td>
</tr>
<tr>
<td>22.6</td>
<td>17.4</td>
<td>16.9</td>
</tr>
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</table>

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<tr>
<th>Sales (in € million)</th>
<th>Adj. EBITDA (in € million)</th>
<th>margin (in %)</th>
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</tbody>
</table>
Stable dividend and high dividend yield of around 5 percent

Dividend (in €)

- Dividend policy aligned to continuity and reliability
- Dividend yield of around 5 percent among the best in the chemical industry
Outlook for 2019¹ – earnings expected to be at least stable

€2.150 million

“At least stable”

2018

2019E

¹ Continuing operations = without the methacrylates business
Q1 2019¹ –
A solid start to the new year

- Sales: €3,287 million
- Adjusted EBITDA: €539 million
- Adjusted EBITDA margin: 16.4%
- Adjusted earnings per share: €0.53
- Outlook increased – earnings at least stable (excluding methacrylates business)

¹ Continuing operations = without the methacrylates business
Evonik shares – price performance in 2018 and 2019

Price performance in 2018
Evonik: -31%
Stoxx Europe 600 Chemicals: -16%

Price performance in 2019
Evonik: +17%
Stoxx Europe 600 Chemicals: +12%
Disclaimer

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