

Continuing operations excluding the to be divested Methacrylate Verbund

KPI Group Continuing Operations 2018

in € million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Year FY 2018
External Sales	3,247	3,413	3,347	3,260	13,267
Adjusted EBITDA	554	616	579	407	2,156
Margin (%)	17.1%	18.0%	17.3%	12.5%	16.3%
Adjusted EPS	0.56	0.60	0.66	0.38	2.20

KPI NC Continuing Operations 2018

in € million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Year FY 2018
External Sales	1,119	1,189	1,167	1,171	4,646
Adjusted EBITDA	209	222	212	167	810
Margin (%)	18.7%	18.7%	18.2%	14.2%	17.4%

KPI RE Continuing Operations 2018

in € million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Year FY 2018
External Sales	1,364	1,435	1,382	1,366	5,547
Adjusted EBITDA	319	358	327	254	1,258
Margin (%)	23.4%	24.9%	23.7%	18.6%	22.7%

KPI PM Continuing Operations 2018

in € million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Year FY 2018
External Sales	601	616	634	543	2,394
Adjusted EBITDA	65	79	72	54	270
Margin (%)	10.8%	12.8%	11.4%	9.9%	11.3%

KPI Services Continuing Operations 2018

in € million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Year FY 2018
External Sales	160	169	161	174	664
Adjusted EBITDA	43	33	47	8	131
Margin (%)	26.9%	19.5%	29.2%	4.6%	19.7%

KPI Corp./Other Continuing Operations 2018

in € million	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Year FY 2018
Adjusted EBITDA	-82	-76	-79	-76	-313