

Vara Research - Evonik Earnings Estimates for Q1 2020



	Q1 2019	Q1 2020 E	FY 2019	FY 2020 E	FY 2021 E
in € m					
Sales					
Group	3.287	3.219	13.108	12.692	13.387
Nutrition & Care	1.149	1.157	4.582	4.671	4.882
Resource Efficiency	1.438	1.419	5.685	5.563	5.867
Performance Materials	520	459	2.043	1.782	1.893
Services	174	177	763	766	777
Corporate / Other / Consolidation	6	6	35	35	37
Adjusted EBITDA					
Group	539	506	2.153	2.000	2.188
Nutrition & Care	180	182	728	764	840
Resource Efficiency	330	310	1.290	1.163	1.245
Performance Materials	53	40	224	153	195
Services	31	30	122	122	126
Corporate / Other / Consolidation	-55	-57	-211	-226	-230
Adjusted EBIT					
Group	315	267	1.201	1.042	1.214
Nutrition & Care	103	103	404	449	511
Resource Efficiency	253	229	964	843	899
Performance Materials	29	15	123	79	99
Services	-7	-10	-42	-42	-40
Corporate / Other / Consolidation	-63	-65	-248	-262	-257
Adjusted net income	249	194	902	722	833
Adjusted EPS (in Euro)	0,53	0,42	1,94	1,55	1,79

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of April 20, 2020

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