

Vara Research - Evonik Earnings Estimates for Q2 2020



	Q2 2019	Q2 2020 E	FY 2019	FY 2020 E	FY 2021 E
in € m					
Sales					
Group	3.306	2.885	13.108	12.471	13.196
Nutrition & Care	1.131	1.154	4.582	4.673	4.875
Resource Efficiency	1.445	1.241	5.685	5.378	5.715
Performance Materials	553	326	2.043	1.639	1.750
Services	171	174	763	773	793
Corporate / Other / Consolidation	6	7	35	35	35
Adjusted EBITDA					
Group	566	416	2.153	1.900	2.164
Nutrition & Care	190	199	728	769	840
Resource Efficiency	326	249	1.290	1.160	1.273
Performance Materials	74	2	224	76	172
Services	36	28	122	119	123
Corporate / Other / Consolidation	-60	-58	-211	-224	-224
Adjusted EBIT					
Group	340	177	1.201	937	1.178
Nutrition & Care	117	117	404	448	506
Resource Efficiency	247	164	964	830	932
Performance Materials	50	-22	123	-22	59
Services	-7	-12	-42	-43	-37
Corporate / Other / Consolidation	-67	-66	-248	-258	-252
Adjusted net income	227	125	902	649	817
Adjusted EPS (in Euro)	0,49	0,27	1,94	1,39	1,75

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of July 20, 2020

This document has been issued by Vara Research GmbH for information purposes only and is not intended to constitute investment advice. It is based on estimates and forecasts of various analysts regarding revenues, earnings and business developments of the relevant company.

The company did not participate in the compilation of the estimates and it does not endorse them. Such estimates and forecasts cannot be independently verified by reason of the subjective character. Vara Research GmbH gives no guarantee, representation or warranty and is not responsible or liable as to its accuracy and completeness.