

Vara Research - Evonik Earnings Estimates for Q2 2021



	Q2 2020	Q2 2021 E	FY 2020	FY 2021 E
in € m				
Sales				
Group	2,827	3,410	12,199	13,298
Specialty Additives	747	910	3,225	3,474
Nutrition & Care	742	823	2,992	3,216
Smart Materials	722	923	3,235	3,596
Performance Materials	437	590	1,983	2,308
Services / Corporate / Other	179	182	764	762
Adjusted EBITDA				
Group	456	633	1,906	2,287
Specialty Additives	202	253	857	932
Nutrition & Care	168	184	560	643
Smart Materials	102	179	529	665
Performance Materials	12	61	88	190
Services / Corporate / Other	-28	-39	-128	-150
Adjusted EBIT				
Group	202	376	890	1,267
Specialty Additives	158	209	681	757
Nutrition & Care	106	117	301	392
Smart Materials	34	111	270	378
Performance Materials	-21	27	-45	59
Services / Corporate / Other	-75	-87	-317	-330
Adjusted net income	160	270	640	886
Adjusted EPS (in Euro)	0.34	0.58	1.37	1.90

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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