

Vara Research - Evonik Earnings Estimates for Q1 2018



	Q1 2017*	Q1 2018 E	FY 2017*	FY 2018 E
in € m				
Sales				
Group	3.636	3.717	14.383	14.875
Nutrition & Care	1.120	1.094	4.507	4.624
Resource Efficiency	1.360	1.462	5.393	5.719
Performance Materials	959	987	3.751	3.734
Services	193	190	717	730
Corporate / Other / Consolidation	4	3	15	16
Adjusted EBITDA				
Group	595	660	2.357	2.507
Nutrition & Care	187	195	747	813
Resource Efficiency	297	328	1.173	1.292
Performance Materials	157	175	658	598
Services	43	42	133	138
Corporate / Other / Consolidation	-89	-84	-354	-333
Adjusted EBIT				
Group	388	437	1.486	1.619
Nutrition & Care	120	124	463	523
Resource Efficiency	229	255	885	1.001
Performance Materials	121	135	507	444
Services	13	9	10	15
Corporate / Other / Consolidation	-95	-91	-379	-356
Adjusted net income	248	297	1.007	1.103
Adjusted EPS (in Euro)	0,53	0,64	2,16	2,37

* restated for new IFRS 15 accounting standard

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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