


Vara Research - Evonik Earnings Estimates for Q2 2017

 Vara Research <small>CREATING TRUST</small>	Q2 2016	Q2 2017 E	FY 2016	FY 2017 E
in € m				
Sales				
Group	3.258	3.684	12.732	14.462
Nutrition & Care	1.111	1.180	4.316	4.686
Resource Efficiency	1.156	1.399	4.473	5.380
Performance Materials	829	950	3.245	3.721
Services	163	168	683	706
Corporate / Other / Consolidation	-1	3	15	15
Adjusted EBITDA				
Group	585	622	2.165	2.329
Nutrition & Care	264	197	1.006	795
Resource Efficiency	270	317	977	1.174
Performance Materials	105	168	371	567
Services	33	23	151	140
Corporate / Other / Consolidation	-87	-85	-340	-348
Adjusted EBIT				
Group	406	415	1.448	1.503
Nutrition & Care	212	133	795	526
Resource Efficiency	214	247	751	909
Performance Materials	70	131	234	420
Services	4	-4	32	21
Corporate / Other / Consolidation	-94	-92	-364	-372
Adjusted net income	246	268	930	950
Adjusted EPS (in Euro)	0,53	0,58	1,99	2,04

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of July 21, 2017

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