


Vara Research - Evonik Earnings Estimates for Q1 2015

 Vara Research <small>CREATING TRUST</small>	Q1 2014	Q1 2015 E
Sales		
Group	3.201	3.403,2
Nutrition & Care	962	1.150,0
Resource Efficiency	999	1.043,0
Performance Materials	999	983,0
Services	231	233,6
Corporate / Other / Consolidation	10	17,5
Adjusted EBITDA		
Group	465	602,8
Nutrition & Care	186	317,9
Resource Efficiency	221	232,0
Performance Materials	80	85,9
Services	43	44,8
Corporate / Other / Consolidation	-65	-73,0
Adjusted EBIT		
Group	318	428,8
Nutrition & Care	149	270,2
Resource Efficiency	180	181,3
Performance Materials	53	43,0
Services	18	17,8
Corporate / Other / Consolidation	-82	-88,6
Adjusted net income	196	272,6
Adjusted EPS (in Euro)	0,42	0,58

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of April 22, 2015

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