Statement in relation to the 2016 financial statements of Evonik Finance B.V.

Dear Sirs,

We hereby declare, to the best of our knowledge, the financial statements prepared in accordance with the applicable set of accounting standards give a true and fair view of the assets, liabilities, financial position and profit or loss of the issuer and the undertakings included in the consolidation taken as a whole and that the management report includes a fair review of the development and performance of the business and the position of the issuer and the undertakings included in the consolidation taken as a whole, together with a description of the principal risks and uncertainties that they face.

Yours Sincerely,

Evonik Finance B.V.

May 8, 2017

Lalla Aoulad Si Kaddour
Managing Director

Alexander van der Weiden
Managing Director