



Evonik Industries AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Evonik Industries AG

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Dissemination of a Voting Rights Announcement, transmitted by
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On July 21, 2015, CVC Capital Partners SICAV-FIS S.A, Luxembourg, Luxembourg has informed us according to Article 21, Section 1 of the WpHG that via shares its Voting Rights on Evonik Industries AG, Essen, Germany, have fallen below the 75% threshold of the Voting Rights on July 16, 2015 and on that day amounted to 74.04% (this corresponds to 345005998 Voting Rights). 6.13% of Voting Rights (this corresponds to 28562443 Voting Rights) are attributed to the company in accordance with Article 22, Section 1, Sentence 1, No. 1 of the WpHG (German Securities Trading Act). Attributed Voting Rights are held by the following companies under its control, whose share of the Voting Rights in Evonik Industries AG amounts to 3 percent or more: Gabriel Acquisitions GmbH, The Gabriel Finance Limited Partnership, Gabriel Investments S.à r.l., Gabriel Holdings S.à r.l., CVC European Equity Partners Tandem Fund (A) L.P., CVC European Equity Partners Tandem Fund (B) L.P., CVC European Equity Partners Tandem Fund (C) L.P., CVC European Equity Partners V (A) L.P., CVC European Equity Partners V (B) L.P., CVC European Equity Partners V (C) L.P., CVC European Equity Partners V (D) L.P., CVC European Equity Partners V (E) L.P., CVC European Equity Tandem GP Limited, CVC European Equity V Limited, CVC Capital Partners Advisory Company Limited, CVC Capital Partners Finance Limited, CVC Group Holdings L.P., CVC Group Limited, CVC Portfolio Holdings Limited, CVC MMXII Limited, CVC Capital Partners 2013 PCC. 67.91% of Voting Rights (this corresponds to 316443555 Voting Rights) are attributed to the company in accordance with Article 22, Section 2, WpHG (German Securities Trading Act). Attributed Voting Rights are held by the following shareholders, whose share of the Voting Rights in Evonik Industries AG amounts to 3 percent or more: RAG-Stiftung.

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End of Announcement

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