



# Evonik Industries AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

DGAP Voting Rights Announcement: Evonik Industries AG

2016-06-08 / 10:34

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

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## Notification of Major Holdings

### 1. Details of issuer

|   |
|---|
| Evonik Industries AG<br>Rellinghauser Straße 1-11<br>45128 Essen<br>Germany |
|---|

### 2. Reason for notification

|                                     |   |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input type="checkbox"/>            | Acquisition/disposal of instruments               |
| <input type="checkbox"/>            | Change of breakdown of voting rights              |
| <input type="checkbox"/>            | Other reason:                                     |

### 3. Details of person subject to the notification obligation

|                      |  |
|----------------------|--|
| Name:                | City and country of registered office: |
| CVC Nominees Limited | St. Helier<br>Jersey                   |

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

☐

### 5. Date on which threshold was crossed or reached

|             |
|-------------|
| 31 May 2016 |
|-------------|

## 6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|-----------------------|---|---|----------------------------------|---|
| Resulting situation   | 1.33 %  | 0.00 %  | 1.33 %                           | 466000000                               |
| Previous notification | 4.24 %  | 0.00 %  | 4.24 %                           | /                                       |

## 7. Notified details of the resulting situation

### a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

| ISIN         | absolute              |                         | in %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | direct (Sec. 21 WpHG) | indirect (Sec. 22 WpHG) | direct (Sec. 21 WpHG) | indirect (Sec. 22 WpHG) |
| DE000EVNK013 | 0                     | 6185556                 | 0.00 %                | 1.33 %                  |
| <b>Total</b> | 6185556               |                         | 1.33 %                |                         |

### b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
|                    |                             |                               |                        | %                  |
|                    |                             | <b>Total</b>                  |                        | %                  |

### b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
|                    |                             |                               |                             |                        | %                  |
|                    |                             |                               | <b>Total</b>                |                        | %                  |

## 8. Information in relation to the person subject to the notification obligation

|   |  |
|---|--|
|   | Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:   |

| Name                                | % of voting rights (if at least held 3% or more) | % of voting rights through instruments (if at least held 5% or more) | Total of both (if at least held 5% or more) |
|-------------------------------------|--|--|---|
| CVC Nominees Limited                | %  | %  | %   |
| CVC Capital Partners SICAV-FIS S.A. | %  | %  | %   |
| CVC Capital Partners 2013 PCC       | %  | %  | %   |
| CVC MMXII Limited                   | %  | %  | %   |
| CVC Portfolio Holdings Limited      | %  | %  | %   |
| CVC Group Limited                   | %  | %  | %   |

|   |   |   |   |
|---|---|---|---|
| CVC Group Holdings L.P.                           | % | % | % |
| CVC Capital Partners Finance Limited              | % | % | % |
| CVC Capital Partners Advisory Company Limited     | % | % | % |
| CVC European Equity Tandem GP Limited             | % | % | % |
| CVC European Equity Partners Tandem Fund (A) L.P. | % | % | % |
| Gabriel Holdings S.à r.l.                         | % | % | % |
| Gabriel Investments S.à r.l.                      | % | % | % |
| Gabriel Acquisitions GmbH                         | % | % | % |
| The Gabriel Finance Limited Partnership           | % | % | % |
|   |   |   |   |
| CVC Nominees Limited                              | % | % | % |
| CVC Capital Partners SICAV-FIS S.A.               | % | % | % |
| CVC Capital Partners 2013 PCC                     | % | % | % |
| CVC MMXII Limited                                 | % | % | % |
| CVC Portfolio Holdings Limited                    | % | % | % |
| CVC Group Limited                                 | % | % | % |
| CVC Group Holdings L.P.                           | % | % | % |
| CVC Capital Partners Finance Limited              | % | % | % |
| CVC Capital Partners Advisory Company Limited     | % | % | % |
| CVC European Equity Tandem GP Limited             | % | % | % |
| CVC European Equity Partners Tandem Fund (B) L.P. | % | % | % |
| Gabriel Holdings S.à r.l.                         | % | % | % |
| Gabriel Investments S.à r.l.                      | % | % | % |
| Gabriel Acquisitions GmbH                         | % | % | % |
| The Gabriel Finance Limited Partnership           | % | % | % |

|   |   |   |   |
|---|---|---|---|
|   |   |   |   |
| CVC Nominees Limited                                    | % | % | % |
| CVC Capital Partners<br>SICAV-FIS S.A.                  | % | % | % |
| CVC Capital Partners<br>2013 PCC                        | % | % | % |
| CVC MMXII Limited                                       | % | % | % |
| CVC Portfolio Holdings<br>Limited                       | % | % | % |
| CVC Group Limited                                       | % | % | % |
| CVC Group Holdings<br>L.P.                              | % | % | % |
| CVC Capital Partners<br>Finance Limited                 | % | % | % |
| CVC Capital Partners<br>Advisory Company<br>Limited     | % | % | % |
| CVC European Equity<br>Tandem GP Limited                | % | % | % |
| CVC European Equity<br>Partners Tandem Fund<br>(C) L.P. | % | % | % |
| Gabriel Holdings S.à r.l.                               | % | % | % |
| Gabriel Investments S.à<br>r.l.                         | % | % | % |
| Gabriel Acquisitions<br>GmbH                            | % | % | % |
| The Gabriel Finance<br>Limited Partnership              | % | % | % |
|   |   |   |   |
| CVC Nominees Limited                                    | % | % | % |
| CVC Capital Partners<br>SICAV-FIS S.A.                  | % | % | % |
| CVC Capital Partners<br>2013 PCC                        | % | % | % |
| CVC MMXII Limited                                       | % | % | % |
| CVC Portfolio Holdings<br>Limited                       | % | % | % |
| CVC Group Limited                                       | % | % | % |
| CVC Group Holdings<br>L.P.                              | % | % | % |
| CVC Capital Partners<br>Finance Limited                 | % | % | % |
| CVC Capital Partners<br>Advisory Company<br>Limited     | % | % | % |
| CVC European Equity V<br>Limited                        | % | % | % |

|   |   |   |   |
|---|---|---|---|
| CVC European Equity Partners V (A) L.P.       | % | % | % |
| Gabriel Holdings S.à r.l.                     | % | % | % |
| Gabriel Investments S.à r.l.                  | % | % | % |
| Gabriel Acquisitions GmbH                     | % | % | % |
| The Gabriel Finance Limited Partnership       | % | % | % |
|   |   |   |   |
| CVC Nominees Limited                          | % | % | % |
| CVC Capital Partners SICAV-FIS S.A.           | % | % | % |
| CVC Capital Partners 2013 PCC                 | % | % | % |
| CVC MMXII Limited                             | % | % | % |
| CVC Portfolio Holdings Limited                | % | % | % |
| CVC Group Limited                             | % | % | % |
| CVC Group Holdings L.P.                       | % | % | % |
| CVC Capital Partners Finance Limited          | % | % | % |
| CVC Capital Partners Advisory Company Limited | % | % | % |
| CVC European Equity V Limited                 | % | % | % |
| CVC European Equity Partners V (B) L.P.       | % | % | % |
| Gabriel Holdings S.à r.l.                     | % | % | % |
| Gabriel Investments S.à r.l.                  | % | % | % |
| Gabriel Acquisitions GmbH                     | % | % | % |
| The Gabriel Finance Limited Partnership       | % | % | % |
|   |   |   |   |
| CVC Nominees Limited                          | % | % | % |
| CVC Capital Partners SICAV-FIS S.A.           | % | % | % |
| CVC Capital Partners 2013 PCC                 | % | % | % |
| CVC MMXII Limited                             | % | % | % |
| CVC Portfolio Holdings Limited                | % | % | % |
| CVC Group Limited                             | % | % | % |

|   |   |   |   |
|---|---|---|---|
| CVC Group Holdings L.P.                       | % | % | % |
| CVC Capital Partners Finance Limited          | % | % | % |
| CVC Capital Partners Advisory Company Limited | % | % | % |
| CVC European Equity V Limited                 | % | % | % |
| CVC European Equity Partners V (C) L.P.       | % | % | % |
| Gabriel Holdings S.à r.l.                     | % | % | % |
| Gabriel Investments S.à r.l.                  | % | % | % |
| Gabriel Acquisitions GmbH                     | % | % | % |
| The Gabriel Finance Limited Partnership       | % | % | % |
|   |   |   |   |
| CVC Nominees Limited                          | % | % | % |
| CVC Capital Partners SICAV-FIS S.A.           | % | % | % |
| CVC Capital Partners 2013 PCC                 | % | % | % |
| CVC MMXII Limited                             | % | % | % |
| CVC Portfolio Holdings Limited                | % | % | % |
| CVC Group Limited                             | % | % | % |
| CVC Group Holdings L.P.                       | % | % | % |
| CVC Capital Partners Finance Limited          | % | % | % |
| CVC Capital Partners Advisory Company Limited | % | % | % |
| CVC European Equity V Limited                 | % | % | % |
| CVC European Equity Partners V (D) L.P.       | % | % | % |
| Gabriel Holdings S.à r.l.                     | % | % | % |
| Gabriel Investments S.à r.l.                  | % | % | % |
| Gabriel Acquisitions GmbH                     | % | % | % |
| The Gabriel Finance Limited Partnership       | % | % | % |
|   |   |   |   |
| CVC Nominees Limited                          | % | % | % |

|   |   |   |   |
|---|---|---|---|
| CVC Capital Partners SICAV-FIS S.A.           | % | % | % |
| CVC Capital Partners 2013 PCC                 | % | % | % |
| CVC MMXII Limited                             | % | % | % |
| CVC Portfolio Holdings Limited                | % | % | % |
| CVC Group Limited                             | % | % | % |
| CVC Group Holdings L.P.                       | % | % | % |
| CVC Capital Partners Finance Limited          | % | % | % |
| CVC Capital Partners Advisory Company Limited | % | % | % |
| CVC European Equity V Limited                 | % | % | % |
| CVC European Equity Partners V (E) L.P.       | % | % | % |
| Gabriel Holdings S.à r.l.                     | % | % | % |
| Gabriel Investments S.à r.l.                  | % | % | % |
| Gabriel Acquisitions GmbH                     | % | % | % |
| The Gabriel Finance Limited Partnership       | % | % | % |

#### 9. In case of proxy voting according to Sec. 22 para. 3 WpHG

|   |                          |
|---|--------------------------|
| Date of general meeting:                |                          |
| Holding position after general meeting: | % (equals voting rights) |

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