



Evonik Industries AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Evonik Industries AG

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Dissemination of a Voting Rights Announcement, transmitted by
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CVC Capital Partners 2012 Limited, St. Helier, Jersey has informed us according to Article 21, Section 1a of the WpHG that on April 24, 2013 its Voting Rights on Evonik Industries AG, Rellinghauser Straße 1-11, 45128 Essen, Deutschland amounted to 87.84% (this corresponds to 409,325,998 Voting Rights).

According to Article 22, Section 1, Sentence 1, No. 1 of the WpHG, 18.93% of the Voting Rights (this corresponds to 88,222,443 Voting Rights) is to be attributed to the company from Gabriel Acquisitions GmbH, Gabriel Investments S.à r.l., Gabriel Holdings S.à r.l., CVC European Equity Partners V (A) L.P., CVC European Equity Partners V (B) L.P., CVC European Equity Partners V (C) L.P., CVC European Equity Partners V (D) L.P., CVC European Equity Partners V (E) L.P., CVC European Equity V Limited, CVC European Equity Partners Tandem Fund (A) L.P., CVC European Equity Partners Tandem Fund (B) L.P., CVC European Equity Partners Tandem Fund (C) L.P., CVC European Equity Tandem GP Limited, CVC Capital Partners Advisory Company Limited, CVC Capital Partners Finance Limited, CVC Group Holdings L.P., CVC Group Limited, CVC Portfolio Holdings Limited and CVC MMXII Limited.

According to Article 22, Section 2, WpHG, 68.91% of the Voting Rights (this corresponds to 321,103,555 Voting Rights) is to be attributed to the company from RAG-Stiftung, Essen, Deutschland.

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Company: Evonik Industries AG
Rellinghauser Straße 1-11
45128 Essen
Germany
Internet: www.evonik.com

End of Announcement

DGAP News-Service
