

## Vara Research - Evonik Earnings Estimates for Q2 2022



	Q2 2021	Q2 2022 E	FY 2021	FY 2022 E
in € m				
<b>Sales</b>				
<b>Group</b>	3636	4445	14955	17112
Specialty Additives	922	1056	3710	4067
Nutrition & Care	838	1002	3557	4085
Smart Materials	975	1182	3918	4494
Performance Materials	708	929	2911	3435
Technology & Infrastructure / Other	193	215	859	945
<b>Adjusted EBITDA</b>				
<b>Group</b>	649	700	2383	2593
Specialty Additives	242	247	920	927
Nutrition & Care	183	200	717	813
Smart Materials	176	199	650	712
Performance Materials	99	124	317	342
Technology & Infrastructure / Other	-51	-70	-221	-206
<b>Adjusted EBIT</b>				
<b>Group</b>	398	428	1338	1506
Specialty Additives	198	201	739	743
Nutrition & Care	122	134	453	538
Smart Materials	111	124	374	422
Performance Materials	66	87	188	215
Technology & Infrastructure / Other	-99	-109	-416	-390
<b>Adjusted net income</b>	253	300	986	1070
<b>Adjusted EPS (in Euro)</b>	0.54	0.66	2.12	2.30

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

### Disclaimer

As of July 25th, 2022

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