

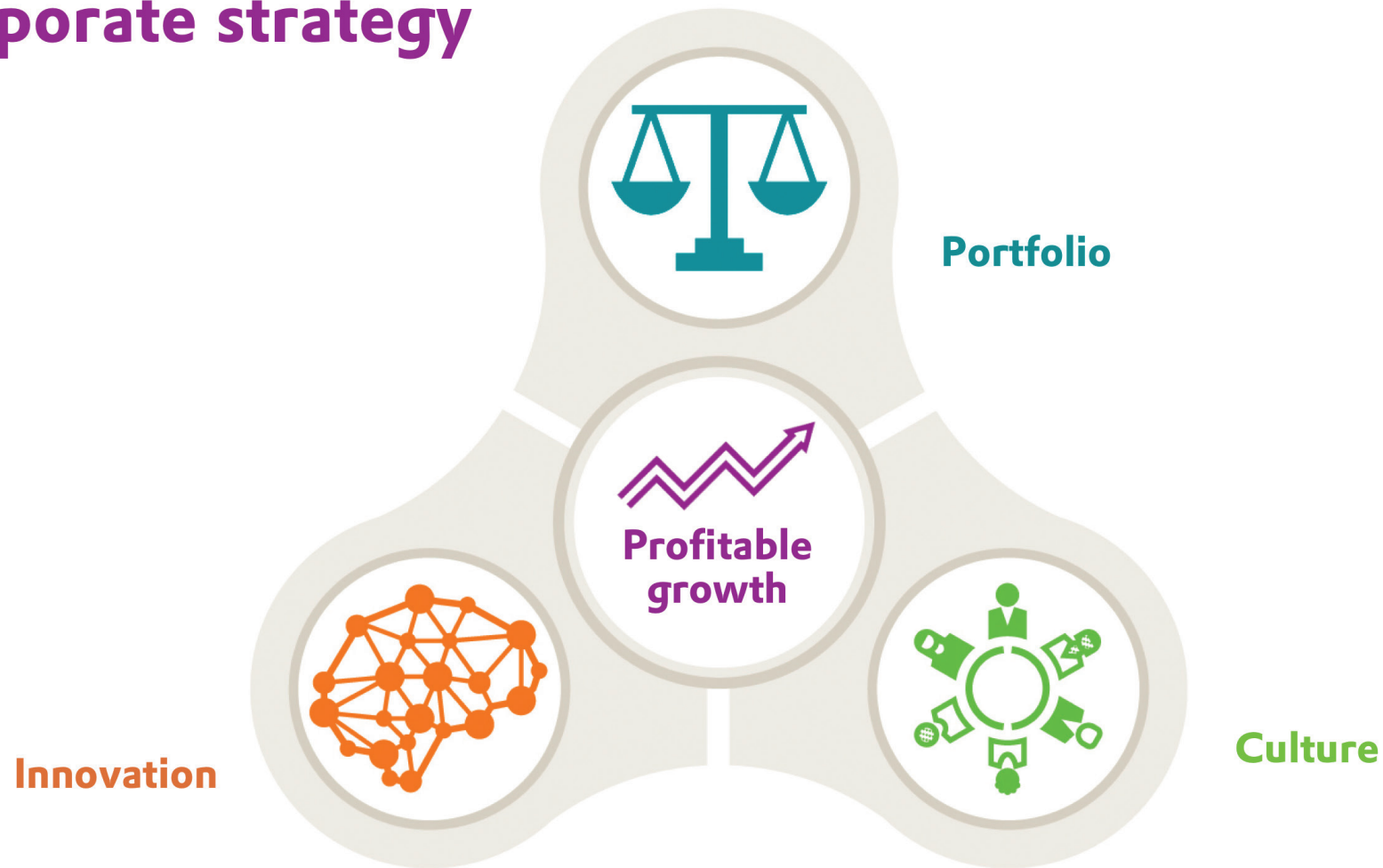
# **Charts to the statement at the Annual Shareholders' Meeting in Essen (Germany) on May 28, 2019, 10 a.m.**

– The spoken version is authoritative –

Christian Kullmann, Chairman of the Executive Board of Evonik Industries AG



# Corporate strategy

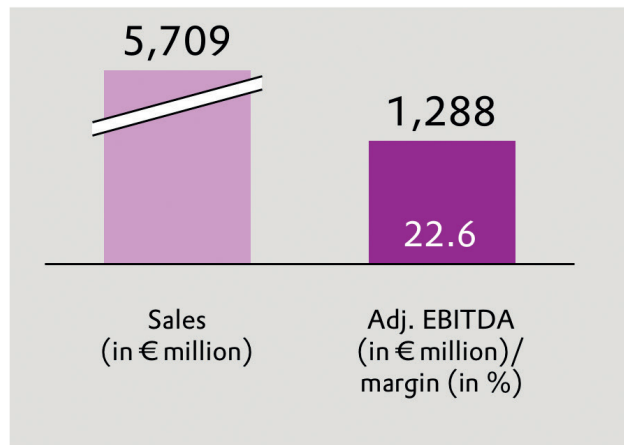


# Strong operating performance in 2018

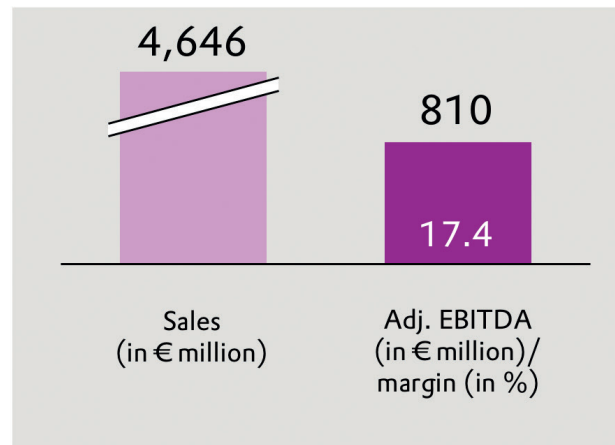
| Sales               | Adjusted EBITDA    | Adjusted earnings per share |
|---------------------|--------------------|-----------------------------|
| € 15,024<br>million | € 2,601<br>million | € 2.78                      |

# Operating performance of the segments in 2018

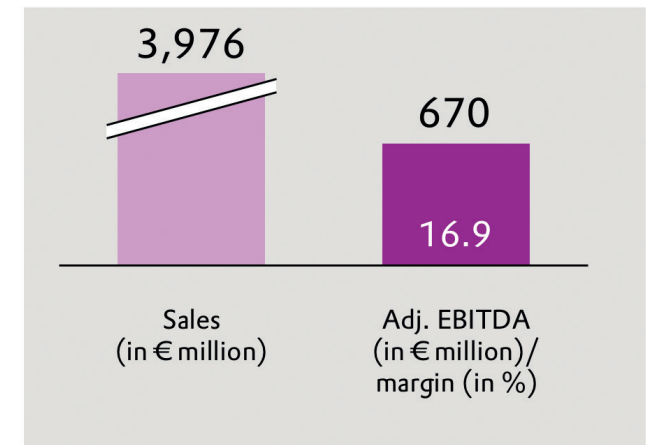
## Resource Efficiency



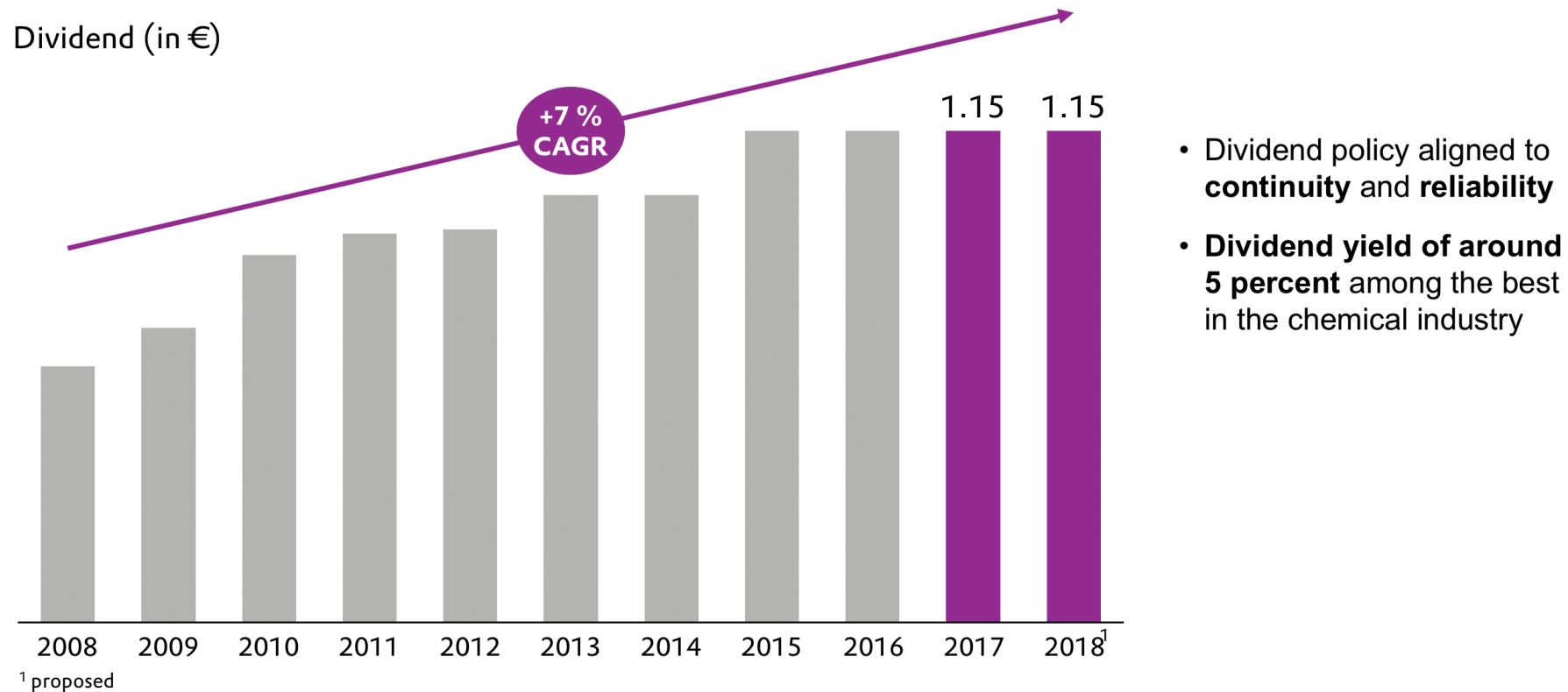
## Nutrition & Care



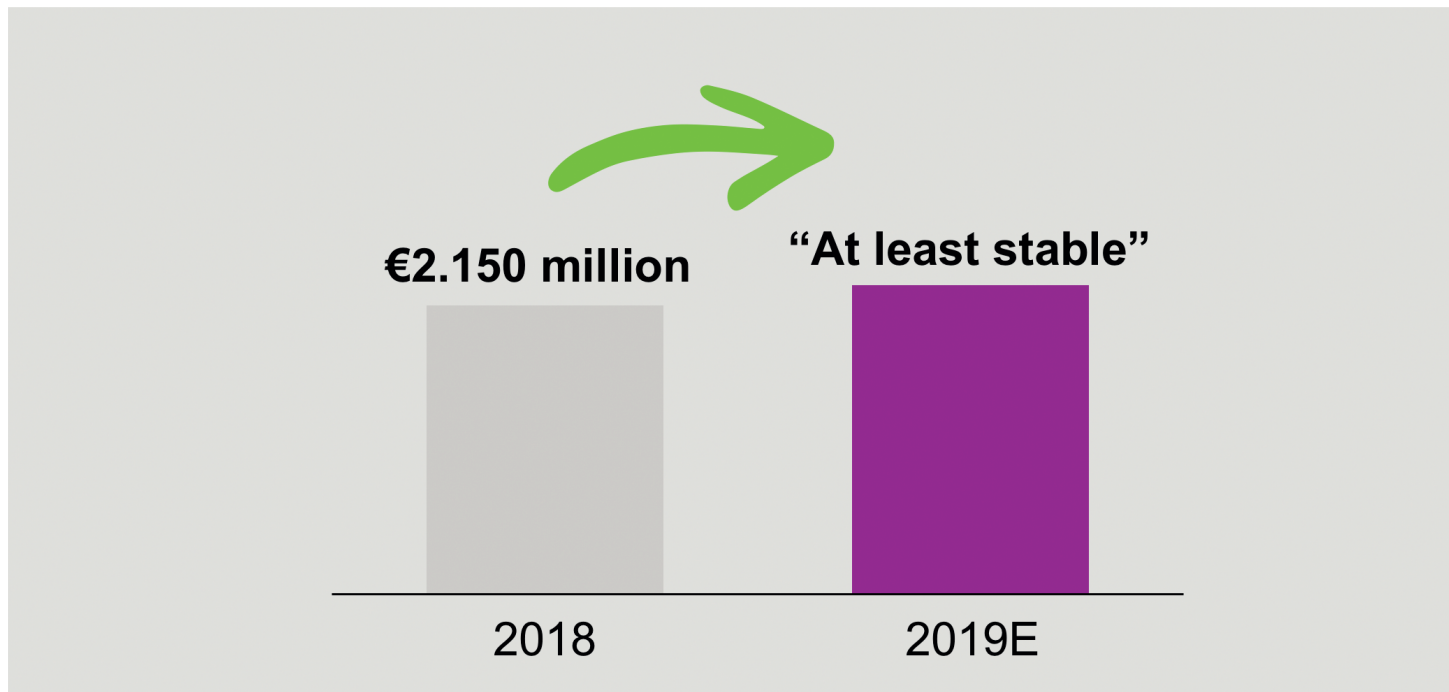
## Performance Materials



# Stable dividend and high dividend yield of around 5 percent



# Outlook for 2019<sup>1</sup> – earnings expected to be at least stable



<sup>1</sup> Continuing operations = without the methacrylates business

# Q1 2019<sup>1</sup> – A solid start to the new year

- Sales: €3,287 million
- Adjusted EBITDA: €539 million
- Adjusted EBITDA margin: 16.4%
- Adjusted earnings per share: €0.53
- Outlook increased – earnings at least stable (excluding methacrylates business)

<sup>1</sup> Continuing operations = without the methacrylates business

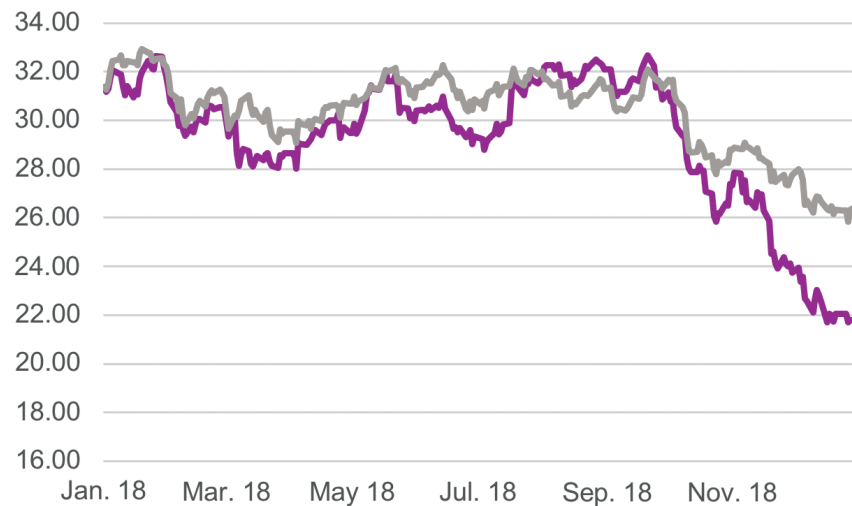


# Evonik shares – price performance in 2018 and 2019

## Price performance in 2018

Evonik: -31%

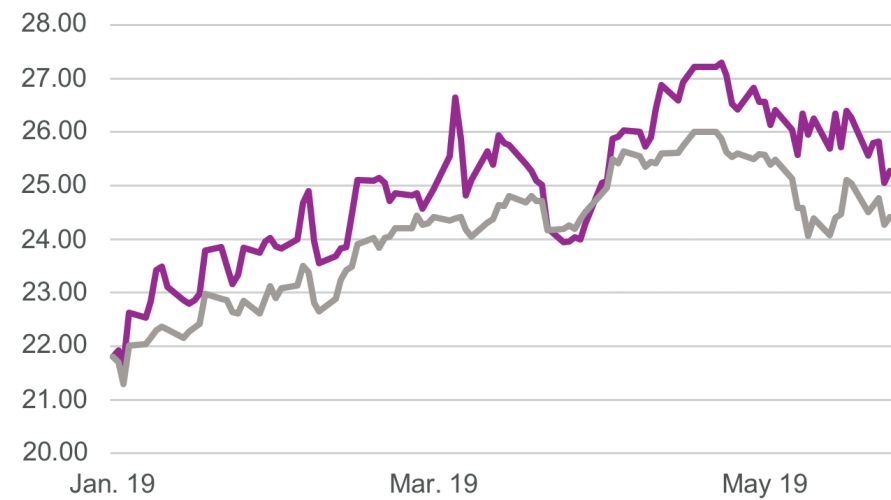
Stoxx Europe 600 Chemicals: -16%



## Price performance in 2019

Evonik: +17%

Stoxx Europe 600 Chemicals: +12%





## Disclaimer

This presentation may contain forward-looking statements. These statements are based on current estimates and projections of the management of Evonik Industries AG and currently available information. These forward-looking statements do not constitute a guarantee of future developments and earnings expectations. Future performance and developments depend on a wide variety of factors which contain a number of risks and unforeseeable factors and are based on assumptions that may prove incorrect. Many factors could cause the actual results, performance or achievements of Evonik to be materially different from those that may be expressed or implied in such statements. Neither Evonik Industries AG nor group companies of Evonik Industries AG assume any obligation to update the forward-looking statements contained in this presentation.