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Investor Relations News

Evonik substantiates listing plans

- **BaFin approves securities prospectus**
- **First day of trading envisaged for April 25, 2013**

Essen, April 22, 2013. Following today's approval of the securities prospectus by the German Federal Financial Supervisory Authority (BaFin), Evonik Industries AG provides further details on its plans for a stock exchange listing.

The admission of Evonik shares to trading in the regulated market (Prime Standard) of the Frankfurt Stock Exchange as well as in the regulated market of the Luxembourg Stock Exchange is expected for April 24, 2013. The start of trading on both exchanges is envisaged for April 25, 2013.

The prospectus for the listing has been published on the Evonik website under the link www.evonik.de/listing and a print copy will be available free of charge from Evonik Industries AG, Rellinghauser Straße 1-11, 45128 Essen.

In order to support trading liquidity in the secondary market Evonik's major shareholders, RAG Foundation and funds advised by CVC Capital Partners, reaffirm their intention – favourable capital markets conditions provided – to offer additional shares of up to approximately 2% of Evonik's share capital plus additional shares from a potential over-allotment option (Greenshoe) to institutional investors in connection with the admission to trading.

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About RAG Foundation

RAG Foundation is a civil-law foundation established in 2007. Its purpose is to build up Foundation assets by 2018 in order to fund long-term liabilities in German coal mining from 2019 onwards. Under the Foundation's Statutes, this objective is to be achieved by means of an initial public offering of Evonik Industries AG.

For further information on the RAG Foundation, please see <http://www.rag-stiftung.de/en/>

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About CVC Capital Partners

CVC is one of the world's leading private equity and investment advisory firms. Founded in 1981, CVC today has a network of 21 offices and 280 employees throughout Europe, Asia and the US. To date, CVC has secured commitments of more than US\$44bn in funds and completed more than 290 investments. CVC is currently invested in over 60 companies globally, which in total are employing over 400,000 employees and generating sales of approximately US\$130bn.

CVC is present in Germany since 1986. The investment portfolio in the German-speaking region currently comprises three companies in Germany (Evonik, Flint Group, ista) and one in Switzerland (Sunrise). In total these companies have more than 50,000 employees and generate sales of more than €18bn.

For further information, please visit www.cvc.com

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About Evonik Industries AG:

Evonik, the creative industrial group from Germany, is one of the world leaders in specialty chemicals. Profitable growth and a sustained increase in the value of the company form the heart of Evonik's corporate strategy. Its activities focus on the key megatrends health, nutrition, resource efficiency and globalization. Evonik benefits specifically from its innovative prowess and integrated technology platforms.

Evonik is active in over 100 countries around the world. In fiscal 2012 more than 33,000 employees generated sales of around €13.6bn and an operating profit (adjusted EBITDA) of about €2.6bn.

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