

Vara Research - Evonik Earnings Estimates for Q1 2022



	Q1 2021	Q1 2022 E	FY 2021	FY 2022 E
in € m				
Sales				
Group	3358	3944	14955	16026
Specialty Additives	907	1017	3710	3970
Nutrition & Care	780	962	3557	3984
Smart Materials	909	1039	3918	4295
Performance Materials	580	734	2911	3027
Technology & Infrastructure / Other	182	191	859	868
Adjusted EBITDA				
Group	588	652	2383	2554
Specialty Additives	273	259	920	947
Nutrition & Care	143	188	717	809
Smart Materials	173	181	650	711
Performance Materials	42	67	317	285
Technology & Infrastructure / Other	-43	-43	-221	-180
Adjusted EBIT				
Group	336	399	1338	1488
Specialty Additives	230	223	739	767
Nutrition & Care	78	112	453	517
Smart Materials	108	112	374	434
Performance Materials	10	33	188	152
Technology & Infrastructure / Other	-90	-90	-416	-365
Adjusted net income	239	279	986	1059
Adjusted EPS (in Euro)	0.51	0.60	2.12	2.27

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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