

Vara Research - Evonik Earnings Estimates for Q3 2022

| | Q3 2021 | Q3 2022 E | FY 2021 | FY 2022 E |
|-------------------------------------|---------|-----------|---------|-----------|
| in € m | | | | |
| Sales | | | | |
| Group | 3871 | 4386 | 14955 | 17790 |
| Specialty Additives | 934 | 1037 | 3710 | 4204 |
| Nutrition & Care | 931 | 1015 | 3557 | 4073 |
| Smart Materials | 1002 | 1132 | 3918 | 4620 |
| Performance Materials | 784 | 933 | 2911 | 3834 |
| Technology & Infrastructure / Other | 220 | 275 | 859 | 1108 |
| Adjusted EBITDA | | | | |
| Group | 645 | 608 | 2383 | 2577 |
| Specialty Additives | 224 | 227 | 920 | 926 |
| Nutrition & Care | 192 | 170 | 717 | 751 |
| Smart Materials | 177 | 170 | 650 | 699 |
| Performance Materials | 97 | 83 | 317 | 402 |
| Technology & Infrastructure / Other | -45 | -33 | -221 | -198 |
| Adjusted EBIT | | | | |
| Group | 387 | 343 | 1338 | 1482 |
| Specialty Additives | 181 | 179 | 739 | 737 |
| Nutrition & Care | 127 | 107 | 453 | 499 |
| Smart Materials | 111 | 93 | 374 | 415 |
| Performance Materials | 63 | 55 | 188 | 271 |
| Technology & Infrastructure / Other | -95 | -83 | -416 | -400 |
| Adjusted net income | 269 | 238 | 986 | 1067 |
| Adjusted EPS (in Euro) | 0.58 | 0.51 | 2.12 | 2.29 |

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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