

Vara Research - Evonik Earnings Estimates for Q4 2021



	Q4 2020	Q4 2021 E	FY 2020	FY 2021 E
in € m				
Sales				
Group	3,212	3,751	12,199	14,616
Specialty Additives	848	914	3,225	3,677
Nutrition & Care	787	932	2,992	3,481
Smart Materials	866	976	3,235	3,862
Performance Materials	517	757	1,983	2,829
Technology & Infrastructure / Other	194	198	764	793
Adjusted EBITDA				
Group	418	527	1,906	2,409
Specialty Additives	201	189	857	928
Nutrition & Care	133	178	560	696
Smart Materials	124	145	529	671
Performance Materials	30	74	88	312
Technology & Infrastructure / Other	-70	-60	-128	-199
Adjusted EBIT				
Group	146	267	890	1,388
Specialty Additives	156	142	681	751
Nutrition & Care	63	114	301	441
Smart Materials	55	76	270	406
Performance Materials	-6	39	-45	178
Technology & Infrastructure / Other	-122	-106	-317	-390
Adjusted net income	114	177	640	932
Adjusted EPS (in Euro)	0.24	0.38	1.37	2.00

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

As of February 1st, 2022

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