

Vara Research - Evonik Earnings Estimates for Q4 2022



	Q4 2021	Q4 2022 E	FY 2021	FY 2022 E
in € m				
Sales				
Group	4091	4434	14955	18582
Specialty Additives	947	1026	3710	4304
Nutrition & Care	1008	1029	3557	4155
Smart Materials	1032	1153	3918	4829
Performance Materials	840	868	2911	3761
Technology & Infrastructure / Other	264	287	859	1460
Adjusted EBITDA				
Group	502	451	2383	2530
Specialty Additives	181	182	920	940
Nutrition & Care	200	132	717	687
Smart Materials	123	128	650	700
Performance Materials	80	57	317	390
Technology & Infrastructure / Other	-82	-45	-221	-186
Adjusted EBIT				
Group	217	187	1338	1457
Specialty Additives	130	131	739	744
Nutrition & Care	126	74	453	431
Smart Materials	45	51	374	406
Performance Materials	50	26	188	260
Technology & Infrastructure / Other	-134	-94	-416	-384
Adjusted net income	224	102	986	1062
Adjusted EPS (in Euro)	0.48	0.22	2.12	2.28

For further details please see

<http://corporate.evonik.de/en/investor-relations/share/analysts-estimates/Pages/default.aspx>

Disclaimer

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